

NASA/CP—2002-211882



# Space Mechanisms Technology Workshop

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September 2002

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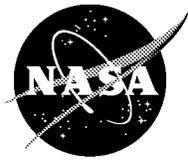
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# Space Mechanisms Technology Workshop

Proceedings of a conference held at and sponsored by  
NASA Glenn Research Center  
Cleveland, Ohio  
May 14, 2002

National Aeronautics and  
Space Administration

Glenn Research Center

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September 2002

## Acknowledgments

There were many people whose contributions made this workshop possible. It started with the organizing committee: Robert Fusaro (now retired), James Zakrajsek, Rebecca Kwiat, Wilfredo Morales, Mark Siebert, and Fred Oswald. Our invited speakers made an interesting workshop possible: Fred Crosno, Robert Fusaro, Lois Gschwender, Geoffrey Landis, Wilfredo Morales, Fred Oswald, Frank Ruhle, Mark Siebert, Scott Starin, William (Red) Whittaker and Jim Zakrajsek. Finally, we acknowledge the participation by our guests. They really made the Workshop a success.

The Aerospace Propulsion and Power Program at  
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## Summary

The Mechanical Components Branch at NASA Glenn Research Center hosted a workshop on Tuesday, May 14, 2002 to discuss space mechanisms technology. The theme for this workshop was “Working in the Cold,” a focus on space mechanisms that must operate at low temperatures. We define “cold” as below  $-60\text{ }^{\circ}\text{C}$  (210K), such as would be found near the equator of Mars. However, we are also concerned with much colder temperatures such as in permanently dark craters of the Moon (about 40K).

## Introduction

This was the second in a planned series of space mechanisms technology workshops sponsored by the Mechanical Components Branch at NASA Glenn Research Center. The previous workshop in November 2000 considered space drives, mechanical transmissions that perform as speed reducers to match the high speed, low torque output, typical of electric motors, to the low speed, high torque required to operate machinery. This workshop focused on space mechanisms that must operate at low temperatures. We define “cold” as below  $-60\text{ }^{\circ}\text{C}$  (210K), such as would be found near the equator of Mars. However, we are also concerned with much colder temperatures such as in permanently dark craters of the Moon (about 40K).

These low temperatures present challenges for mechanisms design. At extreme temperatures, conventional liquid lubricants (including grease) may not be feasible, therefore either solid lubricants must be used, provision must be made to heat lubricants, or some unconventional lubricant may be considered. The goal is to identify the problems caused by these conditions and to project what resources will be needed to support future missions.

This report summarizes the nine presentations on space mechanisms technology given at the workshop.

## Overview of Glenn Mechanical Components Branch Research

Mr. James Zakrajsek, chief of the Mechanical Components Branch, gave an overview of research conducted by the branch. Branch members perform basic research on mechanical components and systems, including gears and bearings, turbine seals, structural and thermal barrier seals, and space mechanisms. The research is focused on propulsion systems for present and advanced aerospace vehicles.

For rotorcraft and conventional aircraft, we conduct research to develop technology needed to enable the design of low noise, ultra safe geared drive systems. We develop and validate analytical models for gear crack propagation, gear dynamics and noise, gear diagnostics, bearing dynamics, and thermal analyses of gear systems using experimental data from various component test rigs.

In seal research we develop and test advanced turbine seal concepts to increase efficiency and durability of turbine engines. We perform experimental and analytical research to develop advanced thermal barrier seals and structural seals for current and next generation space vehicles.

Our space mechanisms research involves fundamental investigation of lubricants, materials, components and mechanisms for deep space and planetary environments.

**Mechanical Components Branch**  
**NASA Glenn Research Center**

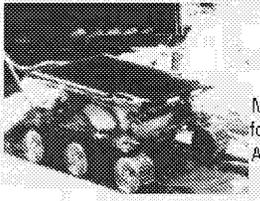
*"Performing research and development  
in mechanical components  
and system technologies  
to improve the performance, reliability, and integrity  
of aerospace drive systems,  
high temperature seals,  
and space mechanisms."*



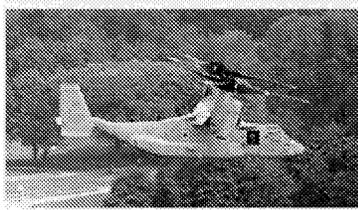
Turbine Seals



Advanced  
Gears & Bearings



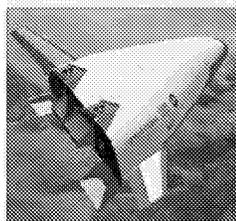
Mechanisms  
for Space  
Applications



## Mechanical Components Branch

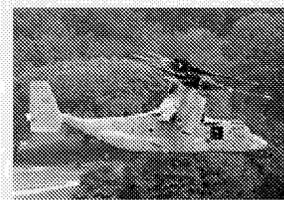
### Core Technologies

#### Seals



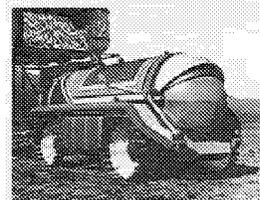
*non-contacting turbine seals*  
*self adapting seals*  
*thermal barrier seals development*  
*acoustic seals development*  
*structural seals development*

#### Drive Systems



*drive systems lubrication and thermodynamics*  
*drive system health management*  
*fracture mechanics*  
*drive systems dynamics and noise*  
*gear fatigue*

#### Space Mechanisms



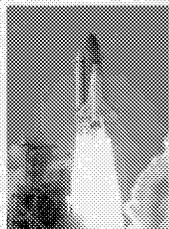
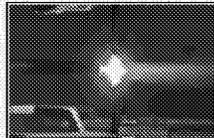
*lubrication in space environment*  
*space mechanisms design guidelines*  
*coatings research*  
*mechanical drives for planetary rovers*

## Mechanical Components Branch

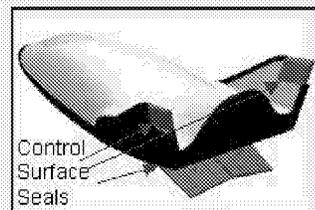
### Seal / Thermal Barrier Development for Space Transportation Programs

Developed thermal barrier to block hot gases from damaging Viton O-rings in Space Shuttle Solid Rocket Motor

#### GRC 5500°F Flame Test

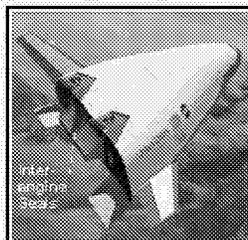


Assist JSC in developing control surface seals to prevent hot, re-entry gas ingestion/damage of control surface hardware



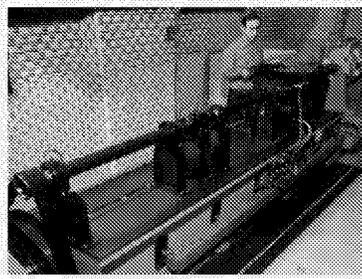
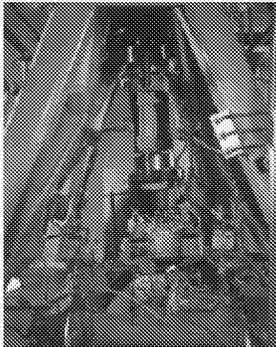
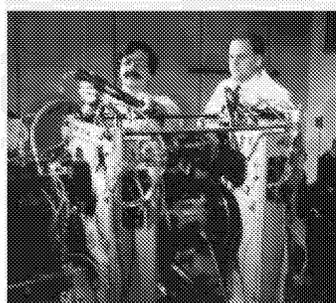
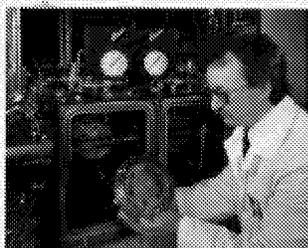
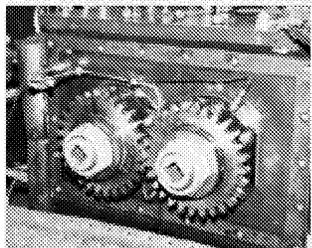
X-38 CRV

Developed conceptual design of inter-engine seal showing promise of accommodating large deflections in hot flow environment between aerospike engine modules



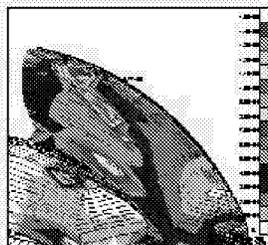
## Mechanical Components Branch

### Drive Systems Experimental Facilities - NASA Glenn Research Center

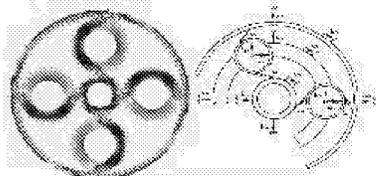


## Mechanical Components Branch

### Drive Systems Analytical Capabilities

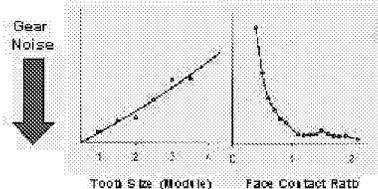


Finite Element Based  
Structural - Thermal

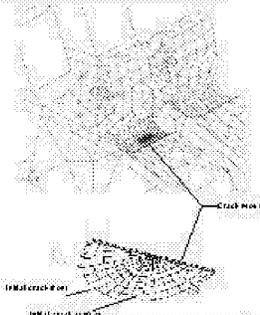


Planetary Gear Dynamics

Physics-Based  
Models

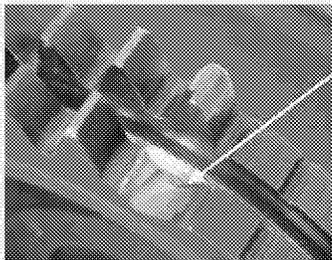


Helical Gear Dynamics

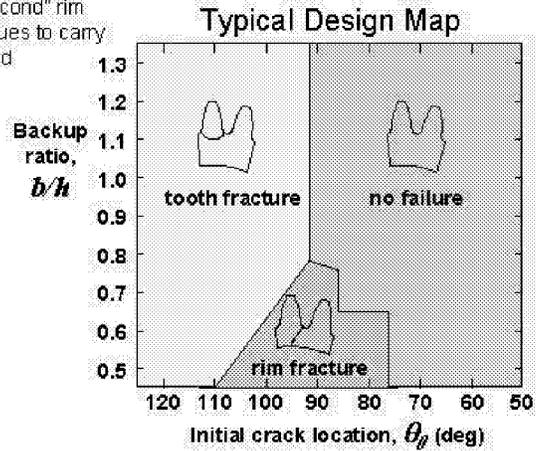
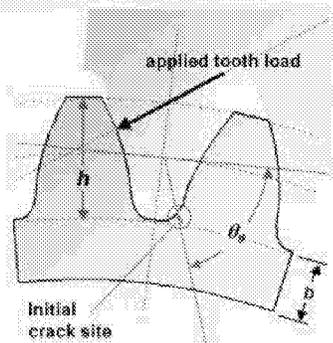


## Mechanical Components Branch

### Gear Design Guide for Failsafe Operation



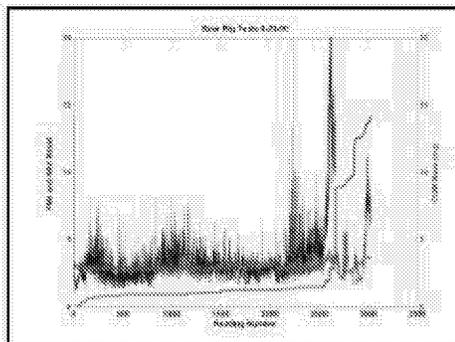
Tooth on one rim fractures but corresponding tooth on "second" rim continues to carry full load



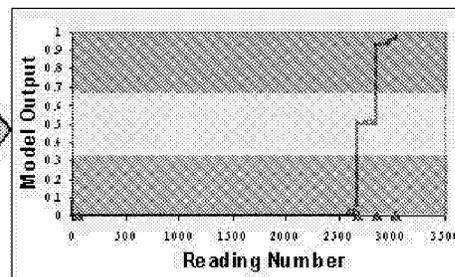
## Mechanical Components Branch

### Drive System Sensor Fusion for Increasing Reliability of Health Monitoring Systems

#### Vibration and Oil Debris Data



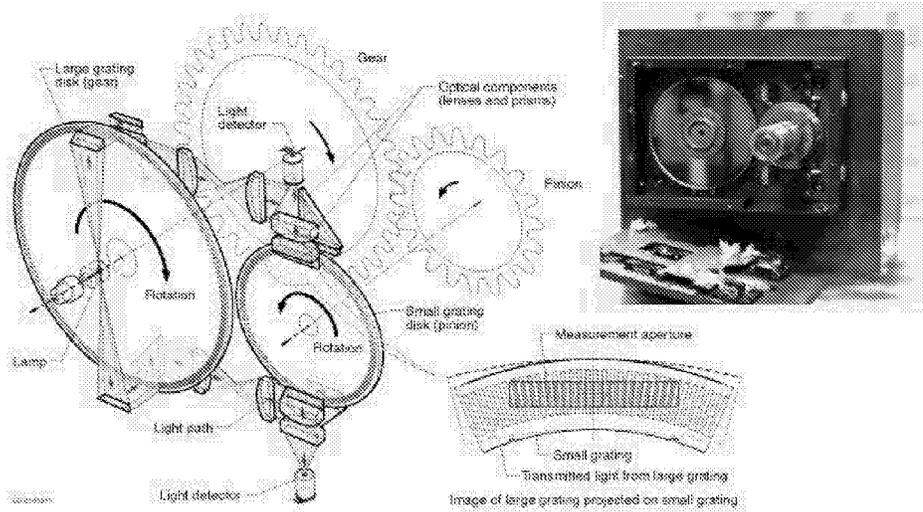
#### Output of Fuzzy Logic Model



## Mechanical Components Branch

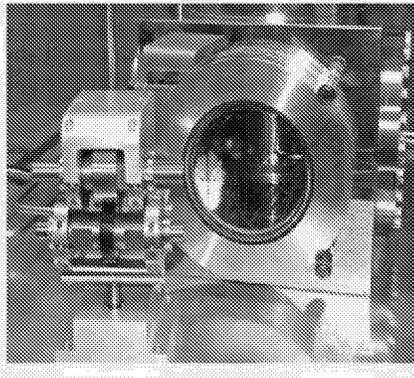
### Technologies to Reduce Gear Noise at the Source

#### High Speed Gear Transmission Error Measurement System

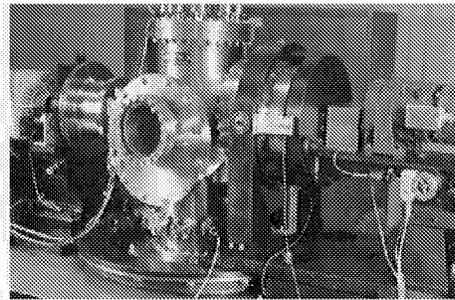


## Mechanical Components Branch

### Space Mechanisms Experimental Facilities - NASA Glenn Research Center



**New proof-of-concept traction drive test unit with vacuum cube**

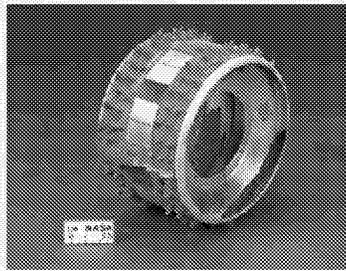


**Vacuum roller test rig**

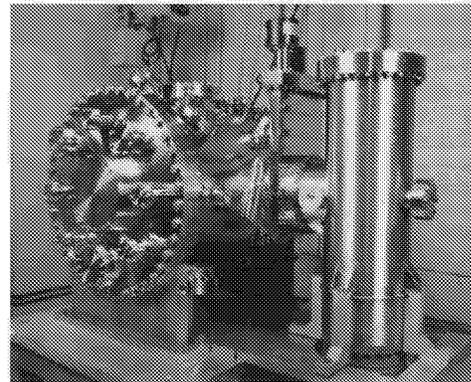
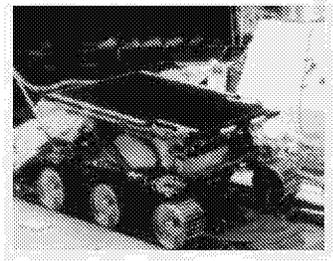
## Mechanical Components Branch

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### Space Mechanisms Research Mars Pathfinder Abrasive Wheel Experiment Test



*GRC test chamber with simulated  
Martian atmosphere and simulated  
Martian soil*

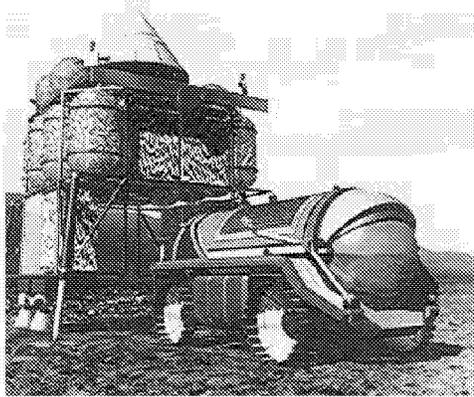


Space Mechanisms Pathfinder

## Mechanical Components Branch

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### Space Mechanisms Research - Initiative for Horizon Advanced Space Drives Research



*Human Exploration of Mars:  
The Reference Mission of the NASA Mars Exploration Team  
NASA SP 6107, July 1997*

*Investigating new concepts in  
solid lubricated traction  
drives for future planetary  
exploration vehicles*

- 16.5 Metric ton rovers planned for future manned Mars missions
- Must be capable of reliable operations on 500Km, 10 day excursions
- Must be lightweight and power efficient
- Must be "oil-free", and capable of operating in extreme cold and dusty conditions

## **Crossing Mars: Past and Future Missions to a Cold, Dry Desert**

Dr. Geoffrey A. Landis of the Photovoltaics and Space Environment Effects Branch presented an overview of recent discoveries about the environment of Mars. He covered missions from the 1966 Mariner IV that returned those first grainy close-up pictures of Mars showing an ancient cratered terrain to the Mars Odyssey mission with its tantalizing evidence of recent water flows on Mars.

Mars is one of the most interesting planets in the solar system, featuring enormous canyons, giant volcanoes, and indications that, early in its history, it might have had rivers and perhaps even oceans. Five years ago, in July of 1997, the Pathfinder mission landed on Mars, bringing with it the microwave-oven sized Sojourner rover to wander around on the surface and analyze rocks. Pathfinder is only the first of an armada of spacecraft that will examine Mars from the pole to the equator in the next decade, culminating (someday, we hope!) with a mission to bring humans to Mars.

Mars is the next planet out from the Sun, so it gets a little bit less sunlight than we do, and so it is a cool planet. Mars is a bit smaller than the Earth. The first thing you notice when you look at it is that it's a very red planet -actually more of a muddy orange color, but it's much redder than the Earth, which is why they call it the red planet.

The fact that we think of it as being a small planet is a little bit misleading. In fact, the land area of Mars is greater than the entire land area of the planet Earth. It's really a big place. There's a lot to explore on the planet Mars.

You can see Mars from the Earth, and even from here, about fifty million kilometers at the closest, with a telescope we can see a lot things about Mars. It has clear dark and light features; you can see it has a polar cap. Like the Earth, Mars has an axis that's tilted, and therefore it has seasons, winter and summer, and the polar caps grow in the winter and shrink in the summer. It also has clouds, so you can tell that it has an atmosphere.

But to really get a good look at Mars, you need a spacecraft. You need to get up close, and now we can see really interesting things about Mars. The first thing that spacecraft learned when they visited Mars in 1964 was that it has a lot of craters. It's a lot like the Moon. It's been heavily bombarded, which is reasonable because it's closer to the asteroid belt than we are, so you do get asteroids that hit the planet Mars. From these first spacecraft to visit Mars we also learned that its atmosphere is very thin-- less than 1% as thick as Earth's atmosphere.

After the first spacecraft, which just flew past the planet, we put spacecraft into orbit. Viking looked at it more carefully and saw that Mars has what appears to be dry river beds. These look like dry rivers. So Mars once had water. Today, Mars is a very cold and dry world, so what happened to the water? Where is it now? As we know, water is very important. It's important for life - all of us drink it. We also know that as soon as the planet Earth has a surface cool enough that water could condense on it, life formed on Earth. That was a few billion years ago. But once, perhaps several billion years ago, Mars also had water. So it seems very probable that it might once have had life. We do have a pretty good guess that underneath the soil on Mars, there is still water in the form of permafrost.-- the Mars Odyssey mission will tell us about this.

Mars is the planet of extremes. It has the largest canyon the solar system, the Valles Marineris, a canyon that extends almost a third of the way across Mars. They named it Valles

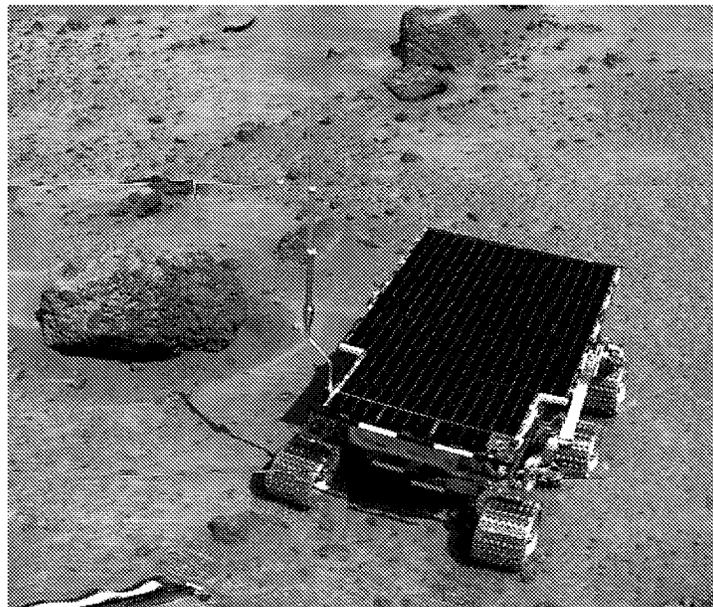
Marineris, the "Canyon of the Mariner", because it was discovered by the Mariner spacecraft. This is a canyon four thousand kilometers long, and in places nearly ten kilometers deep. (In my novel, my characters spend much of their time exploring and climbing through Valles Marineris.)

Mars has the largest mountains in the solar system as well. Olympus Mons, the largest, rises up twenty-five kilometers. It's a volcano so tall that the top of it is in vacuum and outside the atmosphere. It is far taller than Mount Everest.

### **The Pathfinder Mission and Landing on Mars**

Pathfinder was a solar-powered spacecraft. Before Pathfinder nobody had used solar power on Mars before; Pathfinder was a first. Analyzing the operation of solar power systems on Mars was a project that I worked on, and I am very proud that some of my work helped in the design of the power system for this spacecraft.

Pathfinder came down in a parachute, and then the airbags inflated. It bounced on the surface, as high as a five story building, and at least eighteen times. That was just as many as they counted; it probably bounced more than that. Then it opened up, like a flower unfolds, and the blue solar petals on the inside were revealed, and we got to see the Sojourner rover.



### **Six Wheels on Soil!**

The Sojourner rover really was the real star of the show. This is the first time that anybody has operated a wheeled vehicle on another planet, and I'm pleased to tell you that it set a world speed record for the fastest vehicle ever to go on the world of Mars. The speed record was a little bit under half a meter per minute--that's about one-fiftieth of a mile per hour--but that is faster than anybody has ever gone on Mars before. It has six wheels that enable it to run over different kinds of terrain, and walk over rocks. The suspension is articulated to allow it to crawl over very large rocks. If a car had the same sort of wheel systems, it could drive over something

a rock a meter and a half tall, as tall as a dining room table. So it gives it a good amount of ability to go over very rough terrain.

To pick a name for the Pathfinder rover, they held a contest for schoolchildren. The name was chosen by Valerie Ambrose, a school girl from Connecticut. "Sojourner" means "wanderer," and the Sojourner rover wanders around on Mars, so it's a very appropriate name. The Sojourner rover is stowed on one of the petals covered with solar panels. To drive off the petal and onto the surface, they have to deploy rolled-up ramps. These ramps to get the rover to the surface are spring-loaded, so they deploy with an enthusiastic bang.



**The Sojourner rover and the rock "Yogi," viewed by the Pathfinder lander. (This image is a mosaic of several dozen individual frames taken by the Pathfinder "IMP" camera; close inspection reveals many seams where individual frames do not perfectly overlap.)**

Most of the scientists on the mission were geologists, and geologists love to talk about rocks. They decided to name all the rocks that they can see, so that when they talk about rocks, they remember which one is which. So the first thing they did when they got the pictures down was to make a mural of the surface of Mars as seen by the lander camera. They stuck the mural on the wall of the conference room and said anybody could name a rock. So if you have a name for a rock, you just write it on a little yellow piece of paper, and stick it on to the picture. If everybody likes it, they'll leave it up, and if they don't like it, somebody else will name the rock. I'm very proud of one rock, "Yogi," which I named, and which was featured very prominently in the news coverage! Pathfinder mission had other instruments on it as well, including the APXS

("Alpha Proton X-ray Spectrometer") that could actually sniff the rocks and find out what they are made out of. It was a very capable instrument.



**The Pathfinder lander, surrounded by deflated airbags, as viewed by the Sojourner rover's camera.**

### **Future Missions to Mars**

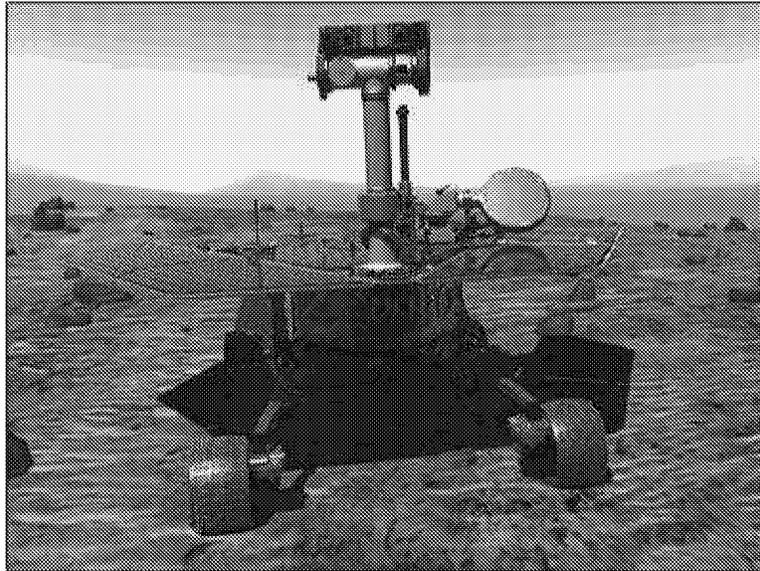
Pathfinder is not the end of Mars exploration. We have a whole armada of spacecraft going to the red planet. The Mars Global Surveyor is in orbit around Mars right now and has a mapping camera that shows very detailed close-up pictures of the surface of Mars from orbit.

I worked on another mission, which was intended to launch in 2001, called the 2001 Surveyor lander. Unfortunately in 1999 two missions to Mars both failed, and because of those failures, the 2001 lander mission was postponed and then cancelled. We were all very disappointed. Another mission did launch to Mars in 2001, an orbiter, the Mars "Odyssey" mission. The Odyssey spacecraft is in orbit around Mars right now, and taking measurements of Mars from orbit.

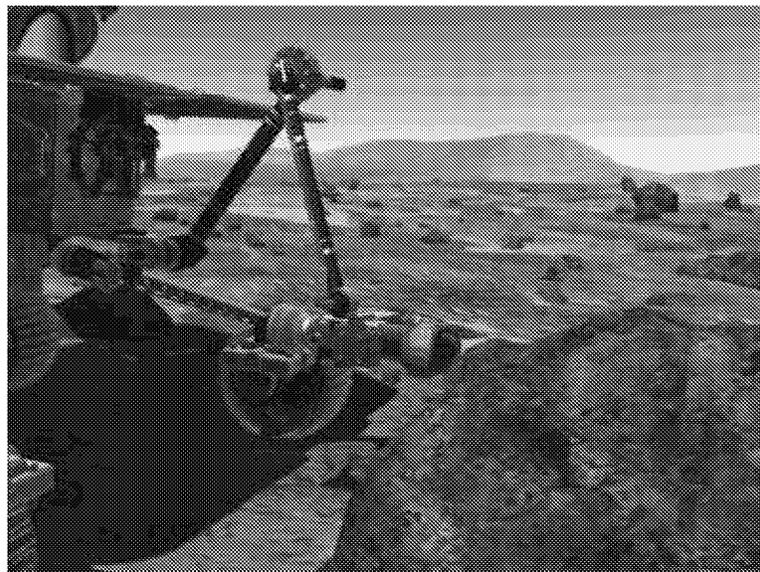
Many future missions are now being planned. The next mission to land on Mars is the Mars Exploration Rovers, two rovers each one much larger than the Sojourner rover, to launch in the summer of next year, 2003. At the same time, the British are heading to Mars with a small lander named the Beagle-2, a spacecraft which "hitchhike" to Mars with the ESA "Mars Express" orbiter. And then in 1005, the "Mars Reconnaissance Orbiter" is going to fly.

Further in the future, in 2007 we will fly the Mars "Scout" missions. This is a solicitation for new concepts in Mars exploration, and several new ideas have been proposed. Some people that I work with would like to fly an airplane in the atmosphere of Mars. This is very difficult, because the atmosphere is so thin. Some people have suggested flying a balloon, and other people have suggested landing a spacecraft on the ice of the polar cap, and melting down through

the ice to see the layers under the ice. Another group is proposing a long-range rover to drive across the fascinating layered terrain around the polar cap.



**The Mars Exploration Rover. Two of these rovers will launch to Mars in the summer of 2003.**



**Rock drilling tool on the 2003 Mars Exploration Rover**

We would like to actually get samples back to Earth in a future mission, probably in the year 2015, which is only thirteen years from now, and blast them all home so we can take a look at them and look for fossils and for other interesting things.

All of these robotic flights are precursors to the most important future exploration: a mission to Mars with people on board. But right now there is no mission planned, so this is more science fiction than science.

In my science fiction novel, *Mars Crossing*, I picture such an expedition to Mars—in fact, several expeditions. The difficult part of sending people to Mars is not how to send them to Mars—the difficult part is bringing them home. (And most of my novel is about how the characters work at coming home). In the novel, the expeditions to Mars manufacture rocket fuel from resources found on Mars to bring the expedition home. One of the expeditions lands on the polar cap, and makes rocket fuel out of the carbon dioxide and water ice in the cap, and the other expeditions lands near the equator, and manufactures fuel out of the atmospheric carbon dioxide. I think that this is very realistic, and that when we do send humans to Mars, that this is the logical way to do it—we should make the rocket fuel on Mars, instead of bringing it from Earth. Of course, in my story, the characters have tremendous difficulties, and are in great danger. I hope that in the real world, they will not have so many problems! The best expedition is one that is not very exciting. But perhaps this is one of the functions of science fiction, to show what the problems might be.

I do think that eventually people will go to Mars. It is our sister planet, and we should go explore it!

### **References**

1. "The Rover Team" (J. Matijevic, D. Bickler, D. Braun, H. Eisen, L. Matthies, A. Mishkin, H. Stone, L. Sword, L. van Niewstadt, L-C. Wen, B. Wilcox, D. Ferguson, G. Landis, L. Oberle et al.) "Characterization of the Martian Surface Deposits by the Mars Pathfinder Rover, Sojourner," *Science*, Vol. 278, 1765–1768, Dec. 5 1997.
2. "The Rover Team" (J. Matijevic, D. Bickler, D. Braun, H. Eisen, L. Matthies, A. Mishkin, H. Stone, L. Sword, L. van Niewstadt, L-C. Wen, B. Wilcox, D. Ferguson, G. Landis, L. Oberle et al.) "The Pathfinder Microrover," *J. Geophysical Research*, Vol. 102, No. E2, 3989–4001 (1997).
3. G. Landis, "Water, Pink Salt and Cold Dry Gullies: Halobacteria and the Case for Life on Mars," *Analog*, April 2001.
4. G. Landis, "Adventures in the Mars Business," *Analog*, July 1998.
5. P. Jenkins and G. Landis, "A Rotating Arm Using Shape-memory Alloy," presented at Space Mechanisms Conference, NASA Johnson Space Center, Houston, TX, 17–19 May 1995.
6. P. Jenkins, G. Landis, and L. Oberle, "Materials Adherence Experiment: Technology," paper IECEC–97339, Proceedings of the 32nd Intersociety Energy Conversion Engineering Conference, Vol. 1, 728–731, July 27–Aug. 1 1997, Honolulu HI.

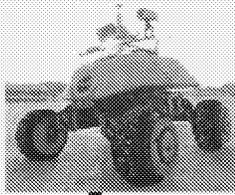
## **Robots in the Planetary Cold**

Dr. William (Red) Whittaker, director of the Field Robotics Center of the Robotics Institute at Carnegie Mellon University, discussed operation of robotic explorers in challenging environments, including the Moon and Mercury. He gave historical background from the Russian Lunokhod tele-operated rover, the American Apollo manned rover vehicle and terrestrial robots including Nomad, which found meteorites in Antarctica and Pioneer, the robot that explored the damaged Chernobyl nuclear plant in Russia.

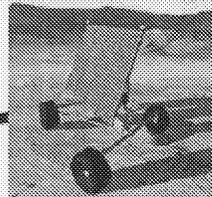
The main emphasis of the presentation was on autonomously controlled, sun-synchronous robots that are continuously operated by solar power. These are practical on slowly rotating bodies such as the Moon (28 days rotation) and Mercury (187 days) or on bodies with a tilted axis that allow continuous sunshine at polar regions during summer, such as Earth and Mars. Issues impacting sun synchrony are shown in the charts reproduced below.



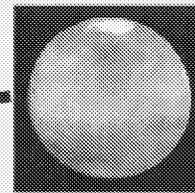
## Robots in the Planetary cold



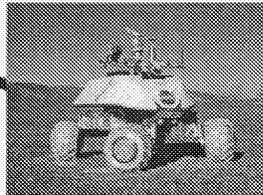
Meteorite Search



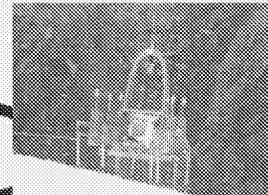
SunSync Exploration



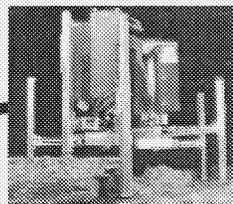
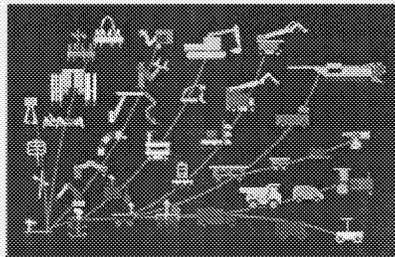
Mars? Moon? Mercury?



Atacama Trek



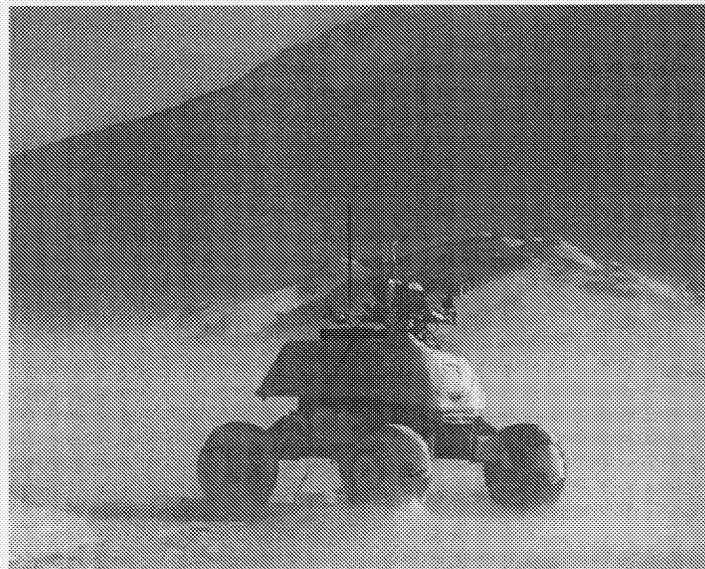
Volcano Rappel



MSRI

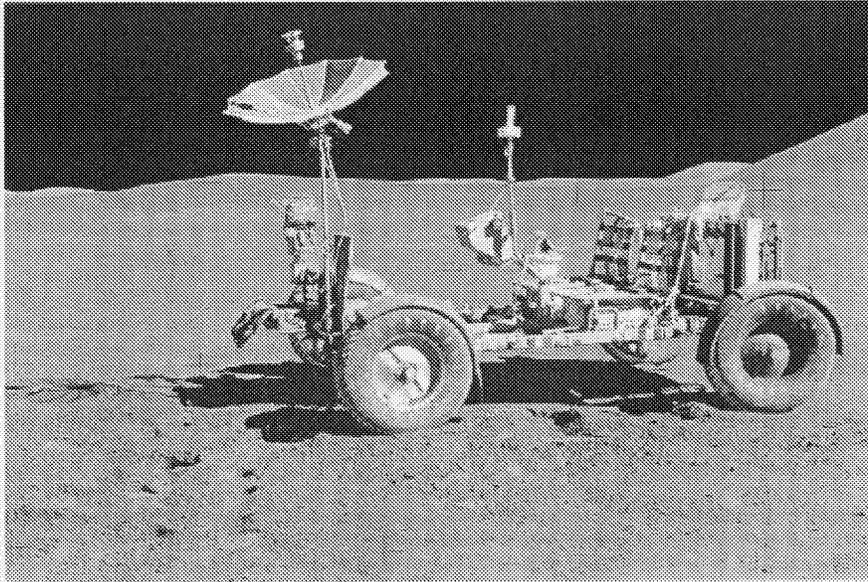


## Antarctica

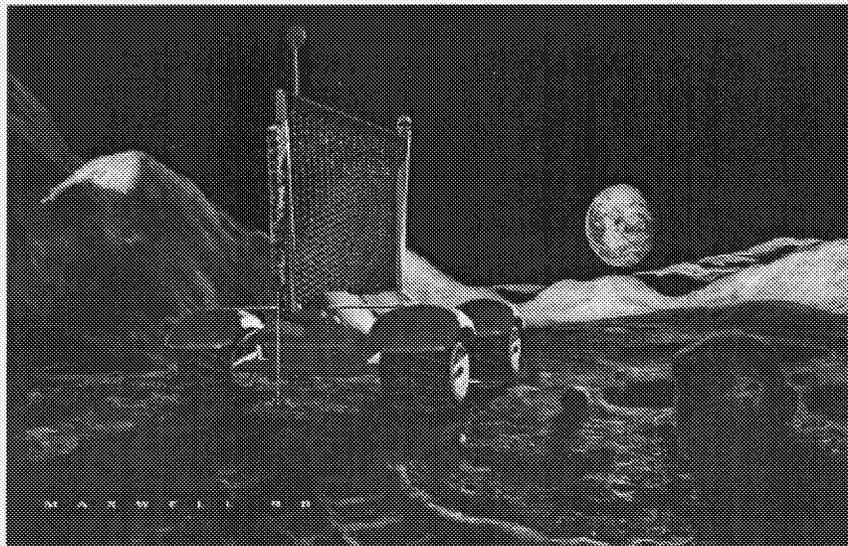




## Lunar Day



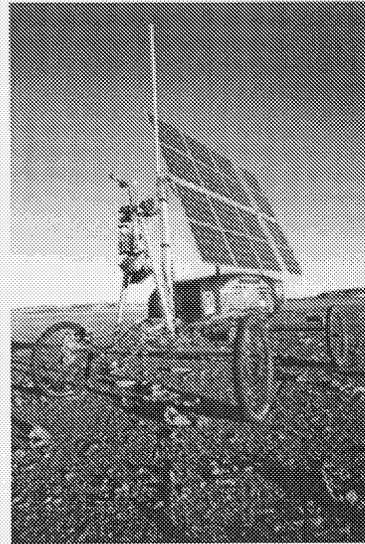
## Lunar Night



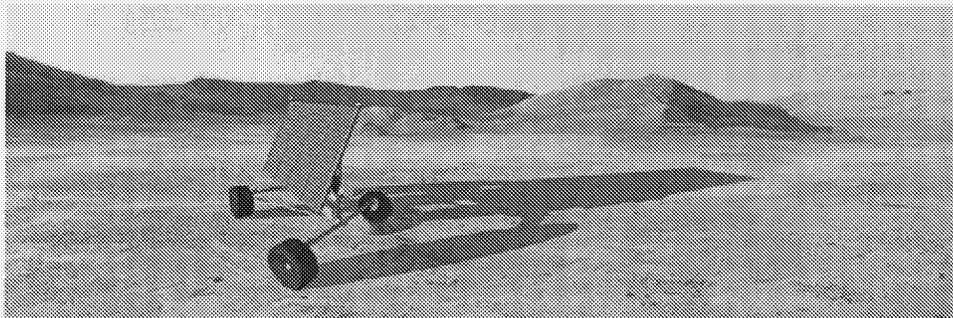


## Sun-Synchronous Robotic Exploration

- Sun-synchrony and solar dwell
- Sun-synchronous navigation
- Solar-powered robot Hyperion
- Field experiment on Devon Island
- Toward persistent solar exploration



## Sun-Synchronous Exploration



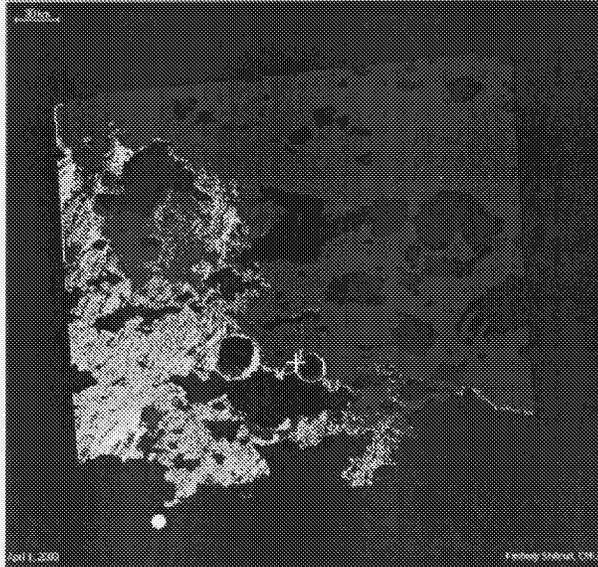
**Concept: Perpetual planetary exploration through synchronization with the motion of the Sun**

**Technical Goal: Robotic navigation with reasoning about resources for continuous operation**



## Sun-Synchrony on the Moon

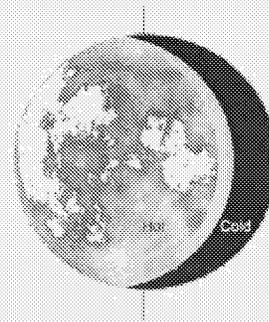
Sunlit Shadowed Unknown Terrain



Lunar South Pole

### Circumnavigation

Remain in favorable sun position by following the dawn

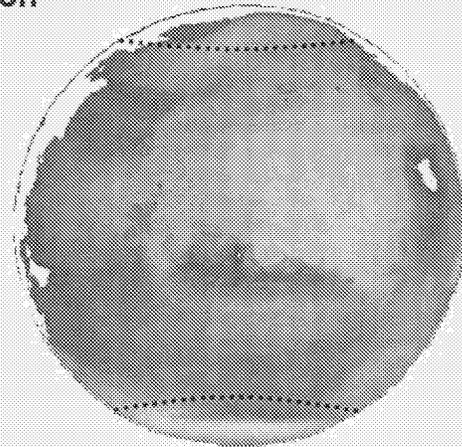


## Sun-Synchrony on Earth/Mars

Operate at polar latitudes using the sun position to dictate orientation

- Fixed solar panel: daily circuit that spirals into new regions
- Actuated solar panel: heading unrestricted, dodge shadows and remain in sunlight

Relevant to resource planning at equatorial latitudes





## Sun-Synchrony

Sun-Synchrony is advantaged by:

**High solar flux**

Providing abundant solar energy

**Moderate gravity**

Resulting in lower locomotion power

**Small planetary diameter**

**Long rotational period**

Less speed required for planetary circumnavigation

**No planetary axial tilt**

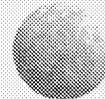
Perpetual polar exploration

**High planetary axial tilt**

Long summer for polar exploration



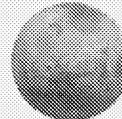
Earth



Mercury



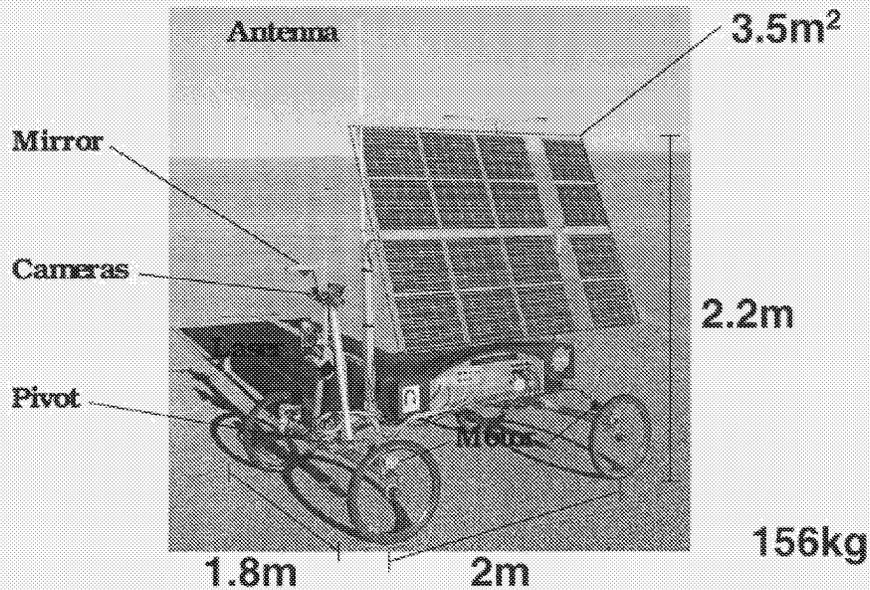
Moon



Mars

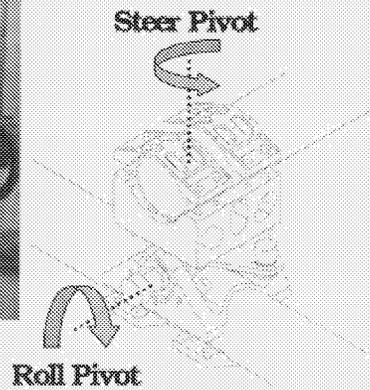
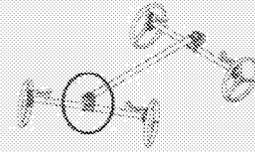
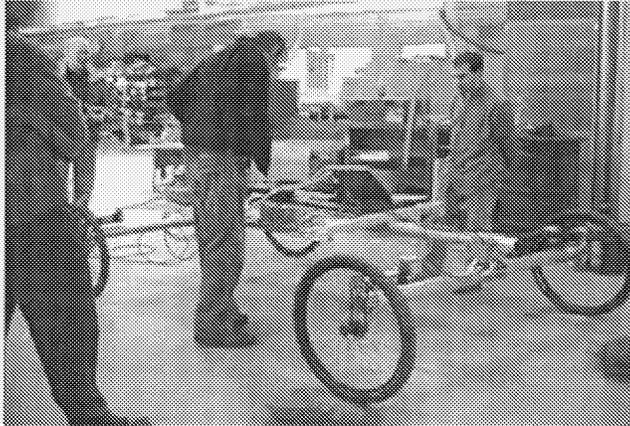


## Hyperion

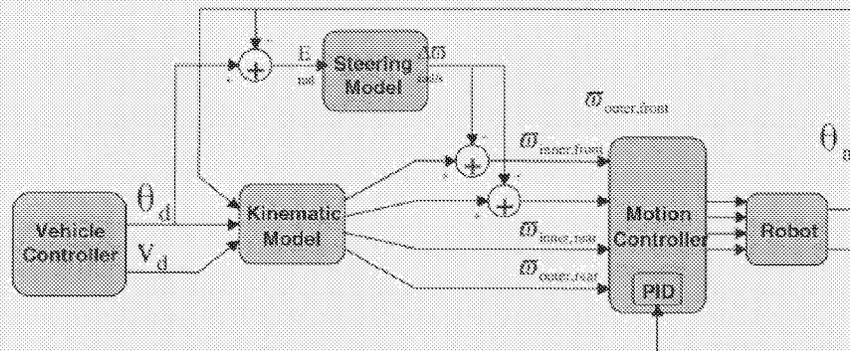




## Passively Articulated Steering



## Control of Passive Steering



**Four wheel drive, no steering actuator, no skidding**

- Proportional control of front axle angle
- Front wheel velocities based on desired axle angle + differential velocity term
- Rear wheel velocities based on actual axle angle



## Perception

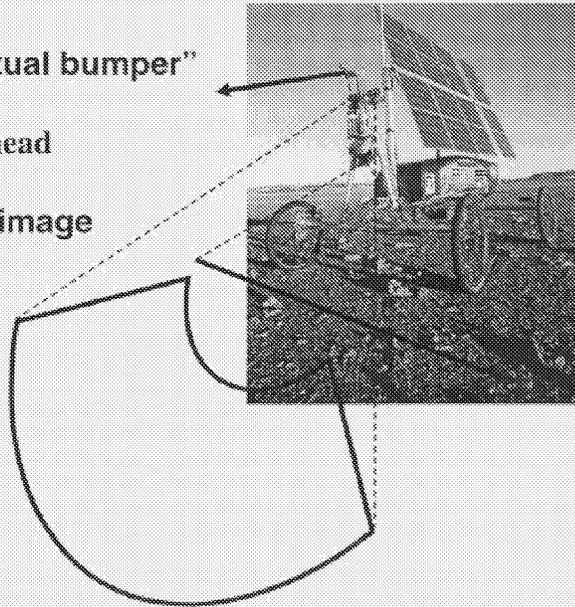
**Laser line scanner as "virtual bumper" for emergency stop**

- Field of view: 3m at 1m ahead

**Stereo cameras for depth image**

- Field of view:  $60^\circ$
- Baseline: 20cm
- Range: 1m to 7m
- Resolution: 12.5cm at 7m

**Panoramic camera for operator**



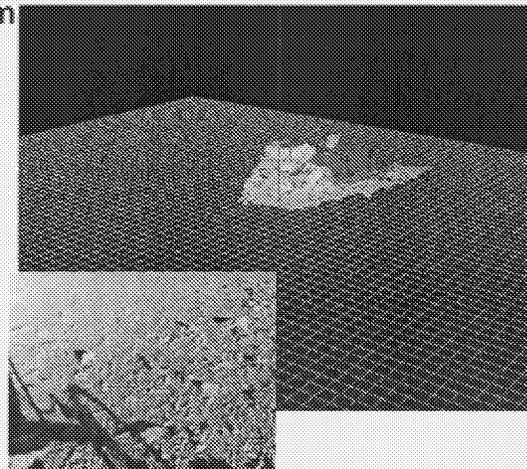
## Terrain Evaluation with Stereo Vision

**Terrain model developed from depth image using region-based correlation method**

**Terrain evaluated by fitting vehicle footprint to terrain**

- Slope
- Elevation discontinuity
- Roughness (residual)

**Each metric linearized [0,1] and maximum metric assigned to terrain**





## Local Navigation

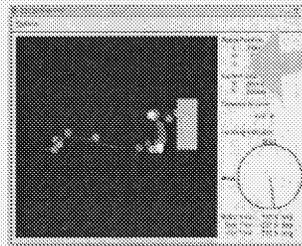
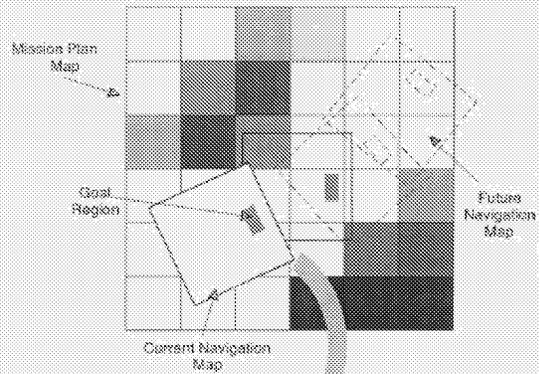
Navigator plans path to next mission goal region

Optimal search (D\*) applied:

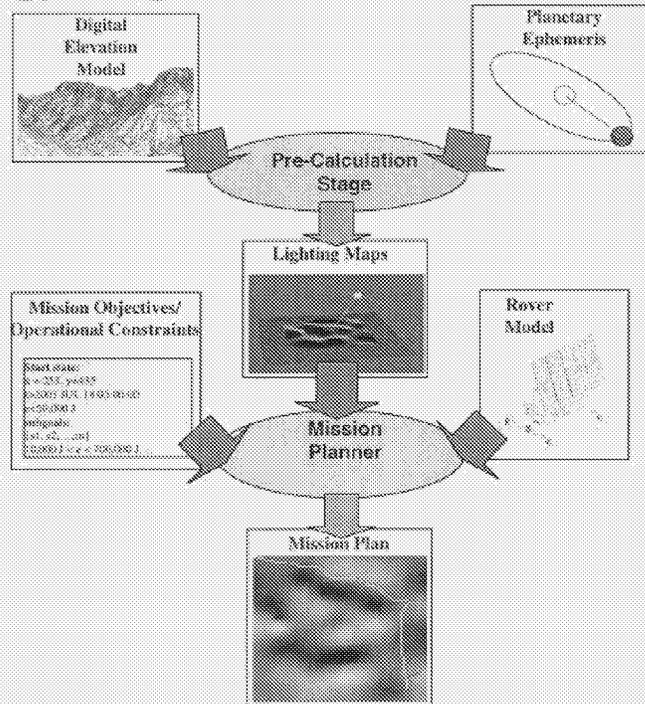
- Terrain evaluation
- Expected cost to goal

Steering arcs in 15 steps between -4m and +4m selected at ~1Hz

Continuous at 30cm/sec



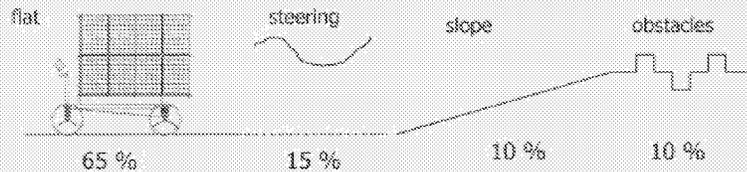
## Energy Cognizance





## Locomotion Power

Locomotion Power Draw		
Speed = 0.28 m/s		
	torque per wheel Nm	total power Watts
Straight Driving	17	60
15 deg slope	23 per rear wheel	75
	10 per front wheel	
Dead lift	$332/4 = 83$	290
Skid steering	90 per outer wheel	150



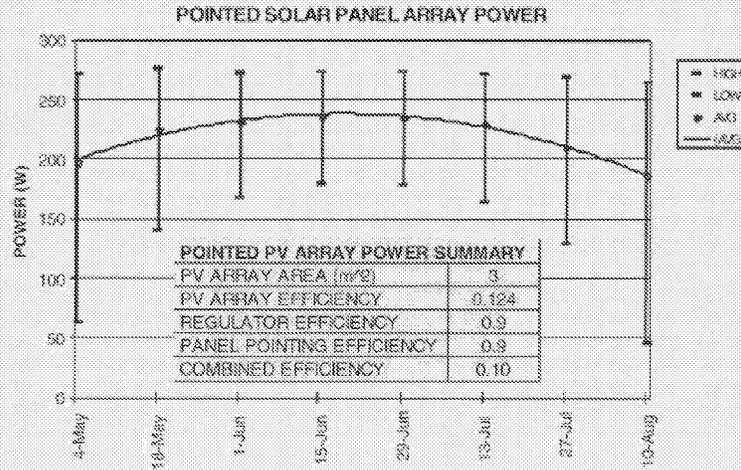
## Steady State Power

System	subsystem	mfg	model	Power (W)
<i>Computing</i>				
	CPU	PEP	CP302	21.0
	Serial port board	GESPAC	PCISIO-8	2.5
	Firewire	MindReady	OCHI	3.0
	fan	Cosair		5.0
*	PCMCIA adapter	SBS	PCI-PCMCIA	0.5
*	Hard drive	IBM	Microdrive 1 GB	2.2
*	I/O board	custom		2.0
			<i>Subtotal (W)</i>	36.2
<i>Sensing</i>				
	stereo cameras (2)	SONY	DFW	6.0
	GPS	Novatel		12.0
	laser rangefinder	Sick		17.0
	proprioceptive			8.0
	PMAD	custom		2.0
			<i>Subtotal (W)</i>	45.0
<i>Motion Control</i>				
	motion controller	Galil	DMS-2080	9.0
<i>Communication</i>				
	wireless bridge	Cisco	Aria 840	6.3
	Non-locomotion power		<b>Total (W)</b>	<b>86.5</b>

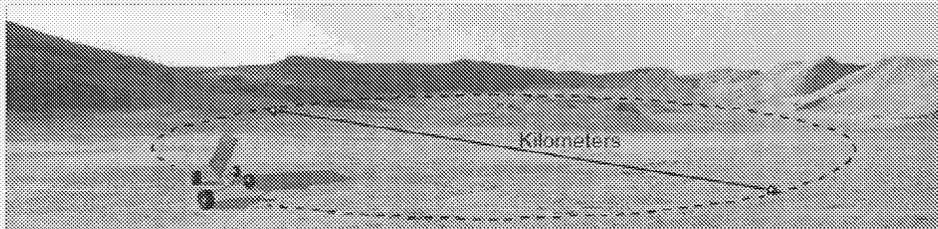


# Available Power

Predicted 220W/m<sup>2</sup> in arctic region in mid-July



# Arctic Field Experiment



Objective:

**Prove concept of sun-synchronous navigation and quantify performance**

**Conduct continuous 24-hour sun-synchronous experiments in planetary-analog terrain**



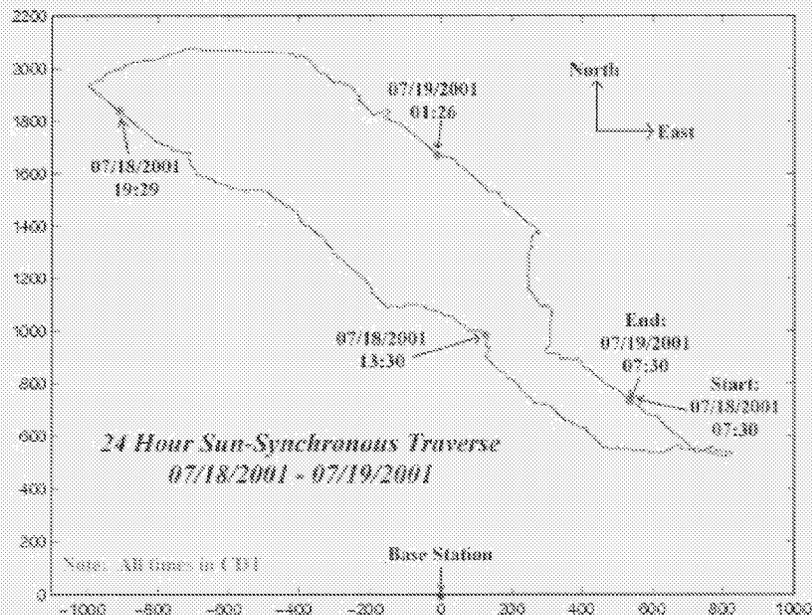


## Technical Objectives

- Verify passive steer, four-wheel drive mechanism
- Analyze locomotive power under terrain and load conditions in relevant terrain
- Quantify solar power effectiveness under varying lighting conditions
- Evaluate reliability of sensing and autonomous navigation in planetary-analog terrain
- Determine navigational efficiency of synchronizing to sun/avoiding shadows
- Ground-truth power input/output, and achievable vehicle speed and endurance (on Earth)
- Quantify performance of 24-hour sun-synchronous circuits



## 24 Hour Operation

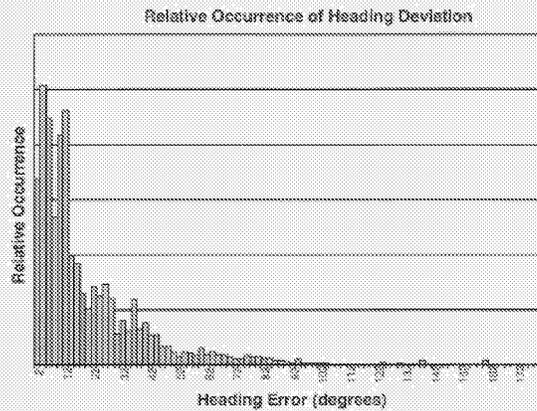
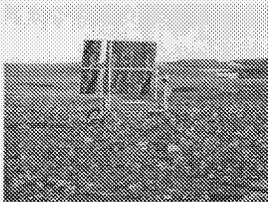




## Integrated Experiment

### Sun-synchrony

- Average heading tracks path with average near zero
- Some deviation including reversals



## Integrated Experiment

### Insolation

- Varied 100-600W/m<sup>2</sup>
- Passing clouds

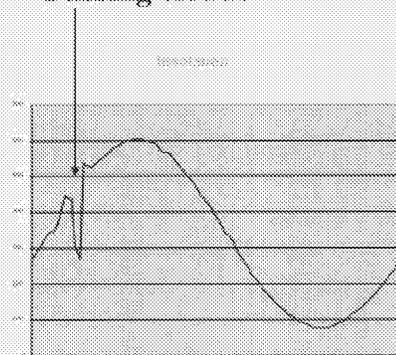


Figure 19 Insolation (W/m<sup>2</sup>)

### Wind & Stability

27MPH

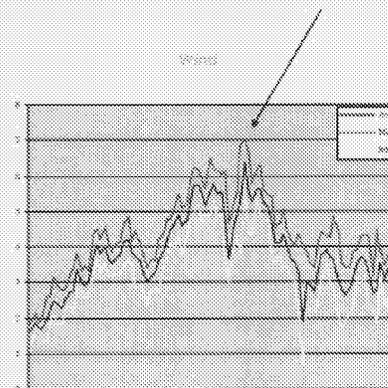


Figure 20 Wind & Stability



## Extended Experiment

### Around Marine Peak

### Rough Terrain

Distance: 9.1km

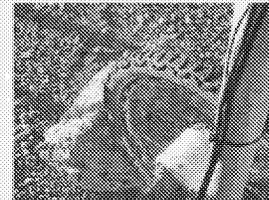
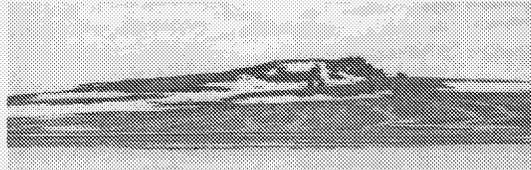
- Challenging terrain
- Recovered from delay and poor sun position

### Operation

- One physical intervention
- Multiple remote operator interventions
- Three hour communication dropout
- Unfavorable sun angle

### Power

- Completed on schedule with batteries charged



## Sun-Synchronous Future

Extended traverse enables fundamentally different exploration

### Mars Polar Mission

- Exploration of seasonally varying ice caps and region of possible water permafrost motivates Mars Scout in a summer polar mission

### Mars Equatorial Mission

- Reasoning about resources important for any mission
- Ongoing work to develop planning and navigation capabilities for rovers to many destinations and latitudes

### Lunar Polar Mission - Magellan Routes

- Possibility of frozen volatiles in lunar cold traps motivates polar circumnavigation in search of water ice

Mercury Circumnavigation - the ultimate circumnavigation?



## Summary

Vision of persistent exploration with reasoning about resources for persistent presence

Technology implementation for terrestrial sun-synchrony

Conducted 24-hour sun-synchronous navigation experiments to quantify performance

Next step is onboard slam, kinodynamic nav, resource planning, and unattended long-duration operation

Results scale to planetary success

Science opportunities include poles of Mars, Moon and equator of Mercury



## Team

Bernardine Dias	Ph.D. Student, Navigation
Stewart Moorehead	Ph.D. Student, Laser
Ben Shamah	Hyperion Mechanical Designer
Jim Teza	Hyperion Electronics Designer
Paul Tompkins	Ph.D. Student, Mission Planning
Chris Urmson	Ph.D. Student, Perception & Localization
Mike Wagner	Software Engineer
David Wettergreen	Co-Investigator
Red Whittaker	PI
David Wilkinson	M.S. Student, Mechanical





## References and Resources

[www.frc.rl.cmu.edu/sunsync](http://www.frc.rl.cmu.edu/sunsync)

**AIAA paper**

**Princeton paper**

**iSAIRAS paper 1**

**iSAIRAS paper 2**

**Planning paper**

**Summary paper ICRA**

**Summary paper IROS**

**Today's presentation**

**The Little Prince by Antoine de Saint Exupery**

### **Candidate Coatings and Dry Traction Drives for Planetary Vehicles**

Robert Fusaro and Fred Oswald of the Mechanical Components Branch discussed “Candidate Coatings and Dry Traction Drives for Planetary Vehicles”. Vehicles to be designed for exploration of planets and moons of the solar system will require reliable mechanical drives to operate efficiently. Long-term operation of these drives will be challenging because of extreme operating conditions. These extreme conditions include: very high and/or very cold temperatures, wide temperature ranges, dust, vacuum or low-pressure atmospheres, and corrosive environments.

Most drives used on Earth involve oil-lubricated gears. However, due to the extreme conditions on planetary surfaces, it may not be advisable or even possible to use oil lubrication. Unfortunately, solid lubricants do not work well when applied to gears because of the high contact stress conditions and large sliding motion between the teeth, which cause wear and limit life. We believe traction drives will provide an attractive alternative to gear drives. Traction drives are composed of rollers that provide geometry more conducive to solid lubrication. Minimal slip occurs in this contact geometry and thus there is very low wear to the solid lubricant.

The challenge for these solid-lubricated drives is finding materials or coatings that provide the required long-life while also providing high traction. We seek materials that provide low wear with high friction.

# Potential Solid Lubricants for Traction Drives

Robert L Fusaro  
Retired  
NASA-Glenn Research Center  
Cleveland, Ohio

## What is a Solid Lubricant

### General Definition

A solid material which,  
when interposed between  
two relatively moving surfaces  
reduces the friction and wear

# Why Use a Solid Lubricant?

## 1. Used where fluids are not suitable

- Where liquids would contaminate
- At high temperatures (fluids decompose)
- At Low temperatures (fluids freeze)
- Chemical reactive environments
  - Liquid oxygen or hydrogen
  - Liquid fluorine
  - Molten alkali metals

## 2 Used for mechanical design advantages

- Dynamic stability can be improved
  - Solid lubricated air bearings
  - Placing bearings closer to heat sources, allowing the use of shorter shafts
- Simple, light weight design
  - No cooling required
  - Eliminate pumps, heat exchangers and recirculating oil systems
  - Number of seals can be reduced

# Classes of Solid Lubricants

<ul style="list-style-type: none"> <li>• <b><u>Soft Metals</u></b> <ul style="list-style-type: none"> <li>◦ Gold</li> <li>◦ Silver</li> <li>◦ Lead</li> <li>◦ Indium</li> <li>◦ Barium</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• <b><u>Polymers</u></b> <ul style="list-style-type: none"> <li>◦ PTFE</li> <li>◦ Polyimides</li> <li>◦ UHMWPE</li> <li>◦ Peek</li> <li>◦ Polyacetal</li> <li>◦ Phenolic Resins</li> <li>◦ Epoxy Resins</li> </ul> </li> </ul>
<ul style="list-style-type: none"> <li>• <b><u>Lamellar Solids</u></b> <ul style="list-style-type: none"> <li>◦ Graphite</li> <li>◦ Molybdenum Disulfide</li> <li>◦ Intercalated Graphite</li> <li>◦ Fluorinated Graphite</li> <li>◦ Cadmium Iodide</li> <li>◦ Lead Iodide</li> <li>◦ Molybdenum Diselenide</li> <li>◦ Pthalocyanine</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>• <b><u>Other Materials</u></b> <ul style="list-style-type: none"> <li>◦ Fluorides of Ca, Li, Ba</li> <li>◦ Rare Earths</li> <li>◦ Sulfides of Bi, Cd</li> <li>◦ Oxides of Pb, Cd, Co, Zn</li> <li>◦ Diamond Coatings</li> <li>◦ Diamond Like coatings</li> </ul> </li> </ul>

## Methods of Employing Solid Lubricants

1. Coatings/Films
  - a. Rub or Burnish
  - b. Incorporate into a Binder System
    - i. Sodium Silicate
    - ii. Phenolic Polymer
    - ii. Polyimide Polymer
  - c. Vacuum Deposition Techniques
  - d. Plasma Spraying
  - e. Powder detonation
2. Solid Bodies/Composites
  - a. Particulate
  - b. Fiber Reinforced
3. Oil Dispersions/Greases
4. Powder Lubrication

## Factors which Affect Solid Lubricant Performance

- Type of substrate material to which a film is deposited
- Surface finish of the substrate material
- Type of counterface material
- Surface topography of the counterface
- Hardness of substrate material
- Hardness of counterface material
- Surface or surfaces to which a solid lubricant is applied
- Geometry of sliding specimens
- Contact stress or pressure
- Temperature
- Sliding Speed
- Environment
- Atmosphere
- Fluids, Dirt or Dust



## Friction and Wear of Sliding Couples

(Experimental Conditions: 50% RH Air, 25 C, 10 N load)

Disk Lubricant Material	Film or Solid	Pin Material	Friction Coeff.	Disk Wear Rate (mm <sup>3</sup> /Nm × 10 <sup>-3</sup> )	Pin Wear Rate (mm <sup>3</sup> /Nm × 10 <sup>-3</sup> )
Polyphenylene Sulfide Composite	Solid	440C	0.30	6200	0
Polyimide (PI-4701)	Film	440C	0.13	4000	0
Poly(amide-imide) Composite	Solid	440C	0.37	1800	0
Polyimide/Graphite Powder Composite	Solid	440C	0.37	900	0
UHMWPE	Solid	440C	0.10	380	0
Polyimide/Graphite Fiber Composite	Solid	440C	0.19	120	0
Sputtered MoS <sub>2</sub> Vacuum	Film	440C	0.05	70	0
Sputtered MoS <sub>2</sub> Air	Film	440C	0.07	64	0
Polyimide (100° C)	Film	440C	0.02	8	0
Diamond-like Carbon PS-200	Film	440C	0.05	2800	0.02
	Film	Cobalt Alloy	0.28	2100	3000

This table shows the friction and wear of various sliding couples illustrating that low friction and low wear do not always occur at the same time. For traction drives we want high friction and low wear. One should not assume that just because you have high friction you will also have high wear.

## Friction and Wear of Composite Materials

(Testing Conditions: Pin-on-Disk, 200 rpm, 1 kg load, Dry Air, 25oC)

Type of Solid Lubricant Composite	Counter-face	Frict. Coeff.	Composite Wear Rate (m <sup>3</sup> /m × 10 <sup>-15</sup> )	Test Duration (kc)	Comments
GFRPI	Al <sub>2</sub> O <sub>3</sub>	0.42	1	1143	
GFRPI	Si <sub>3</sub> N <sub>4</sub>	0.41	3	2393	
Vespel Polyimide SP-21	440C	0.43	3	2244	
GFRPI	440C	0.12	24	1540	
Vespel Polyimide SP-1	440C	0.35	31	2195	
Vespel Polyimide SP-3	440C	0.40	61	1183	
Torlon	440C	0.35	157	1034	
Vespel Polyimide SP-3	Si <sub>3</sub> N <sub>4</sub>	0.38	---	157	Ball Crazed
Vespel Polyimide SP-1	Si <sub>3</sub> N <sub>4</sub>	0.35	---	25	Ball Crazed

This table shows the friction and wear of some commercially available composite materials sliding against various counterface materials in dry air. The table illustrates how the counterface can markedly affect the tribological properties of a composite. Thus it may be possible to develop better traction drive rollers by considering materials that have higher friction when sliding against low wear composites or coatings.

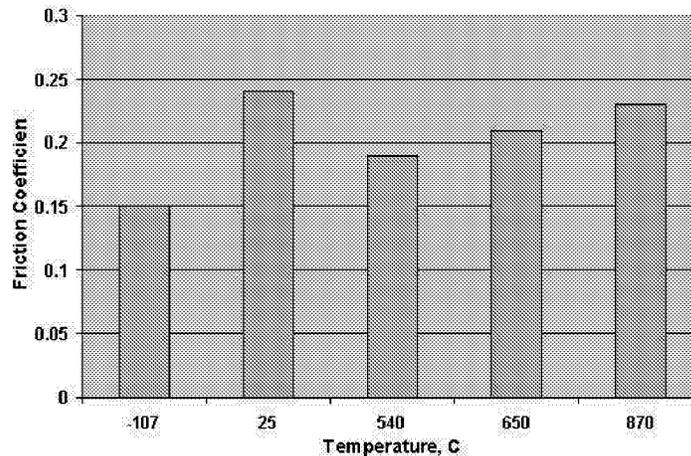
## Friction and Wear in Air and Vacuum

(Pin-on-Disk, 440C Pins, 100 rpm, 1 kg load)

Disk Material	Friction Coefficient			Disk Wear Rate ( $m^3/m \times 10^{-16}$ )		
	Room Air (50% RH)	Dry Air (100 PPM)	Vacuum	Room Air (50% RH)	Dry Air (100 ppm)	Vacuum
PMDA Polyimide	0.50		0.47	120		100
Torlon	0.45	0.35	0.09	20	157	20
GFRPI	0.28	0.12	0.30	0.1	24	18
Polyphenylene Sulfide/Graphite Fibers	0.35		0.04	18		8
Vespel SP-1	0.50	0.35	0.05	300	31	40
PI-4701 Polyimide Film	0.18		0.05	20		80

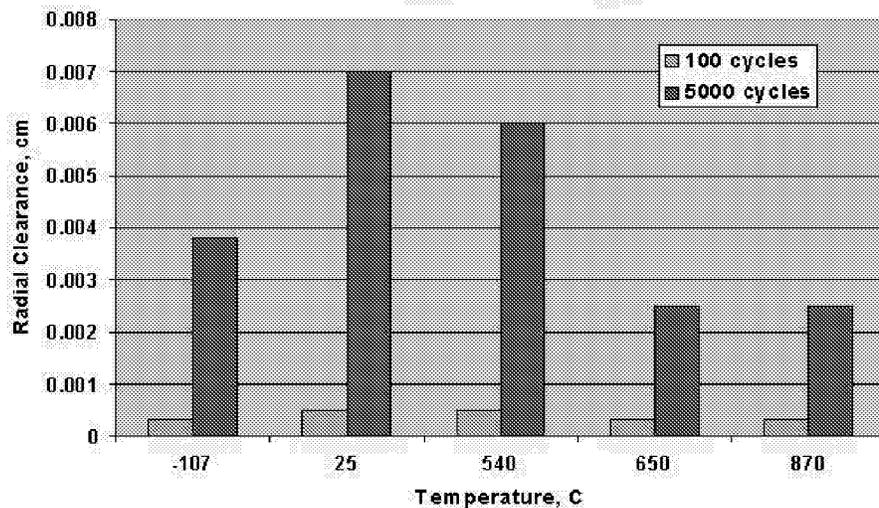
This table compares the friction and wear properties in air and vacuum to illustrate how oxygen and water vapor can affect tribological properties. The results show that the PMDA polyimide or the Graphite Fiber Reinforce Polyimide (GFRPI) have potential for traction drive rollers in a planetary environment.

## Friction Coefficient Versus Temperature for PS 101 Coatings in Oscillating Bearing Tests



Plasma Sprayed (PS) coatings were developed for high temperature lubrication applications. This figure illustrates that in oscillating journal bearing tests the friction remains relatively high over a range of temperatures from -107° to +870° C. This high friction characteristic makes these materials candidates for traction drives for space applications on cold planetary surfaces.

## Radial Clearance Loss Versus Temperature for PS 101 Coatings in Oscillating Bearing Tests



The loss in radial clearance (wear) for the oscillating journal bearing tests indicates that wear is relatively low at -107°C when compared to room temperature (25°C) indicating that for cold planetary surfaces this could be a good traction drive material.

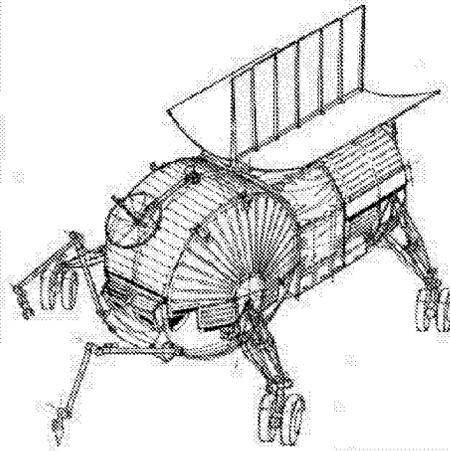
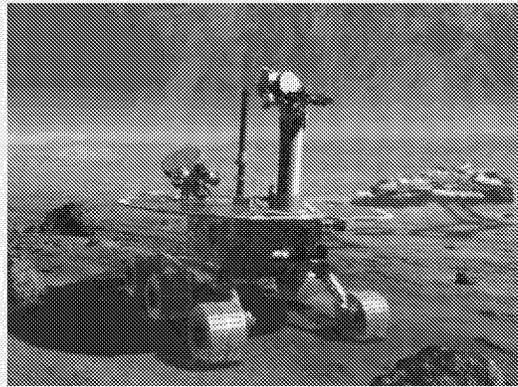
## Final Remarks

### Solid Lubricated Traction Drives

- Desire Solid Bodies or Coatings that have low wear and have the ability to support the loads.
- Desire Solid Lubricants that have relatively high friction coefficients.
- Plasma Sprayed (PS-101) Coatings have been tested at low temperatures and seem to have desirable characteristics.
- Certain types of polyimides used as coatings and fiber reinforced polyimide composites are also possible candidates for this application.

## *Investigating Dry Traction for Planetary Vehicle Drives*

Fred Oswald  
NASA Glenn Research Center



Left, Mars Athena '03 rover. Right, Boeing concept for a pressurized Lunar rover.

## *Investigating Dry Traction for Planetary Vehicle Drives*

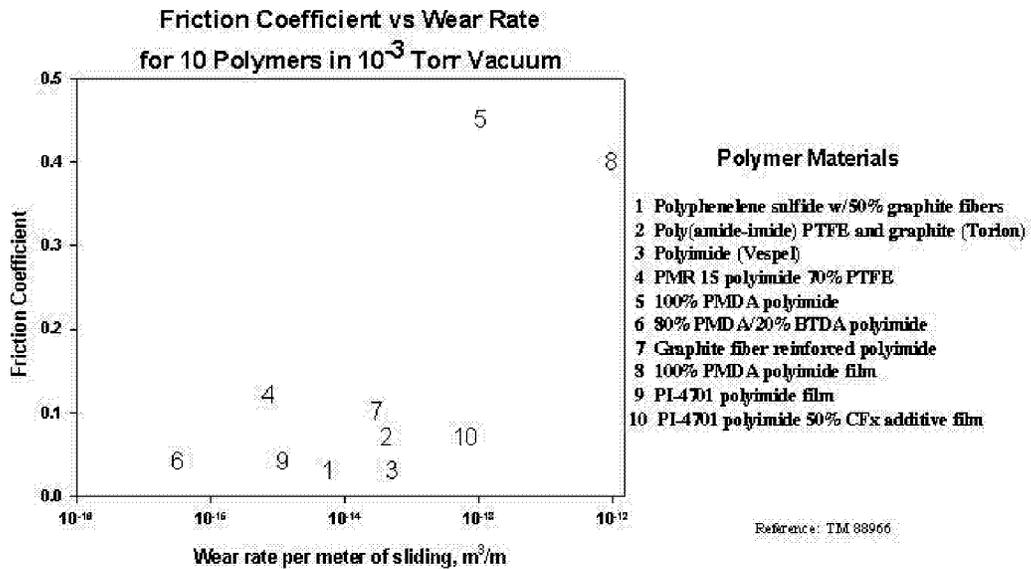
### **Objective**

- Develop solid lubricated traction drive for rover vehicles exploring planetary surfaces
- Provide efficiency & long life in hostile environments

### **Benefits**

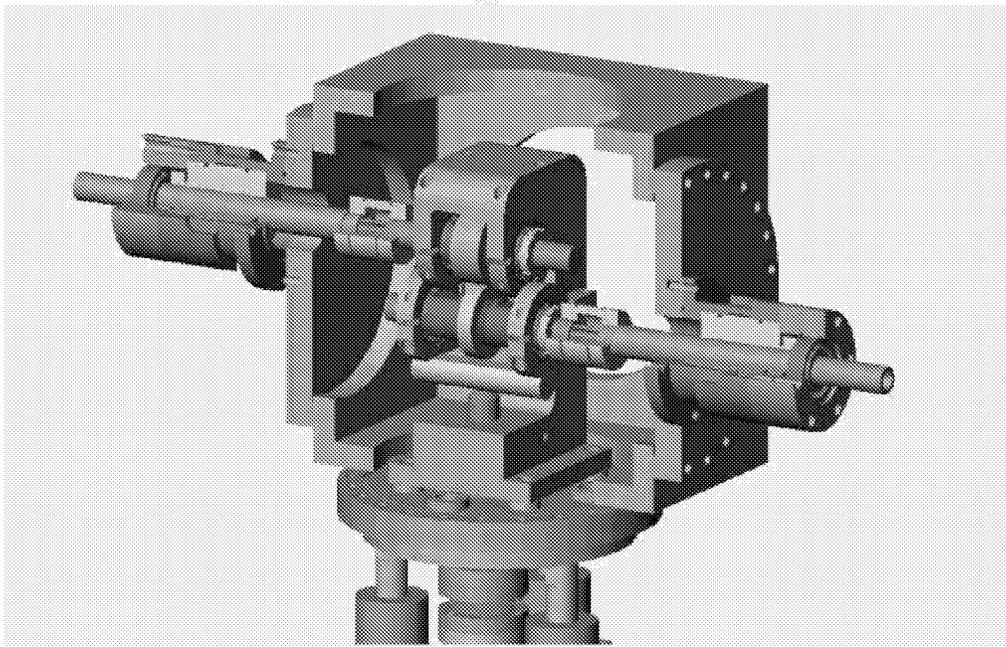
- Higher mechanical efficiency than existing drives
- Provide longer life with high reliability
- Allow operation below  $\sim -60^{\circ}\text{C}$
- Provide robustness to harsh environment
- Minimize weight to save launch cost

# Wear Resistant Solid Lubricants



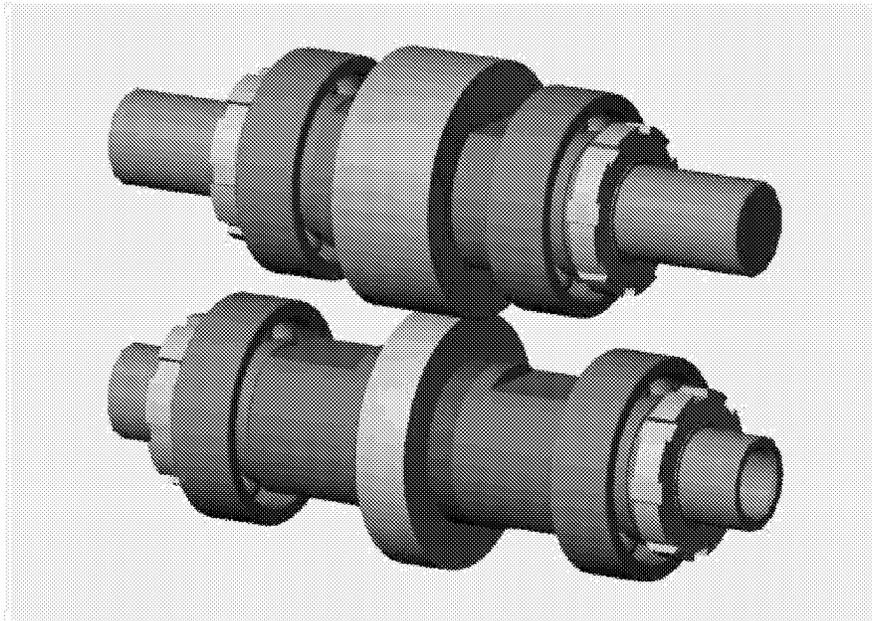
For a traction drive, we need high friction (traction) with low wear.  
The 100% PMDA polyimide solid (#5) and film (#8) materials show promise.

# Proof of Concept Traction Tester



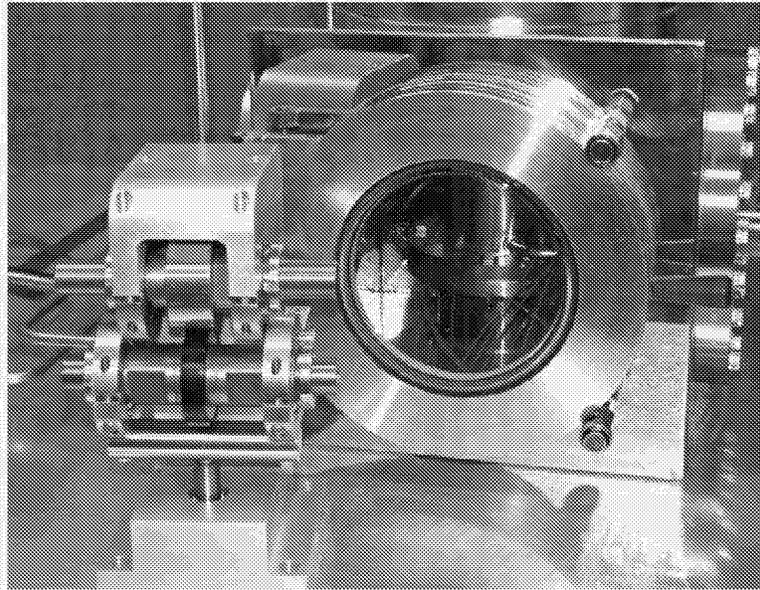
This simple device can test traction roller materials in vacuum. It includes provision to cool the rollers through hollow shafts. With minor modification, it can also test gears.

## Detail of Rollers, Shafts & Bearings



## Proof of Concept Traction Tester

Roller unit shown with vacuum cube



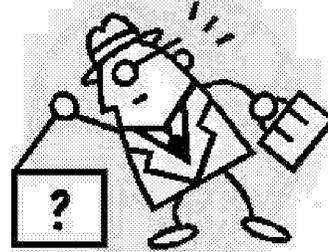
Partly completed traction drive tester is at left. Project awaits restored funding.

## Fresh Ideas for Lubricants, Thinking Out of the Box

Lois Gschwender of the U.S. Air Force Research Laboratory, Materials Directorate, at Wright-Patterson Air Force Base discussed new and novel lubricants including Perfluoropolyalkylether (PFPAE), Multiply Alkylated Cyclopentane (MAC), Silahydrocarbon (SiHC) and some solid coatings.

Synthetic lubricants are replacing mineral oils because of their lower volatility and better low temperature performance. PFPAE fluids are the best liquids regarding viscosity temperature properties (can be used to  $-54^{\circ}\text{C}$  and lower) and low volatility, but can only be used a low loads and may cause tribocorrosion. MAC fluids have many attractive properties, but are limited to  $-40^{\circ}\text{C}$ . SiHCs have excellent low volatility and can be used to  $-54^{\circ}\text{C}$ . Some extended bearing tests with these lubricants have been successfully conducted at ITT and Lockheed, but long-term results are pending.

A filtered-arc TiCN coating process has had very promising results in bench tests at Wright-Patterson and UES, Inc. under Air Force contracts. See the presentation charts for more details on these new lubricant materials.

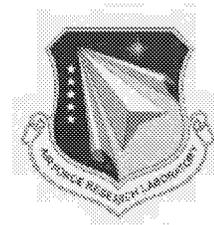


## Fresh Ideas for Lubricants - Thinking Out of the Box

Lois Gschwender  
Air Force Material & Manufacturing  
Directorate, Wright-Patterson AFB



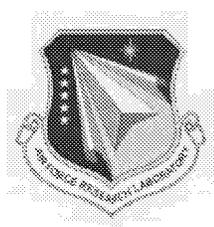
## Outline



- Background
- Perfluoropolyalkylether
- Multiply Alkylated Cyclopentane
- Silahydrocarbon
- Durable Coating



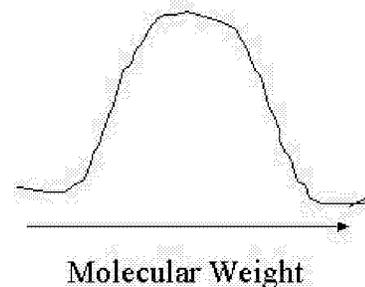
## Background



- **Liquid/Grease Lubricants**

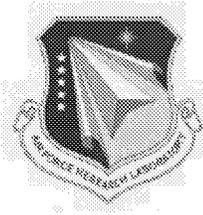
- Mineral Oil - Original lubricants

- ~-20°C low temperature limit
    - Broad molecular weight distribution
    - High volatility issues
    - Lubricant thickened as it evaporated creating higher torque





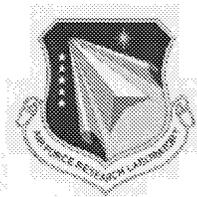
## Perfluoropolyalkylether



- Branched (Krytox) - Original
- Linear (Brayco) - Improved, excellent volatility, viscosity index, low temperature capability (-66°C pour pt, Z-25)
- All limited
  - ~100ksi Hertzian contact pressure
  - Tribocorrosion (brown sugar)
  - Few soluble additives



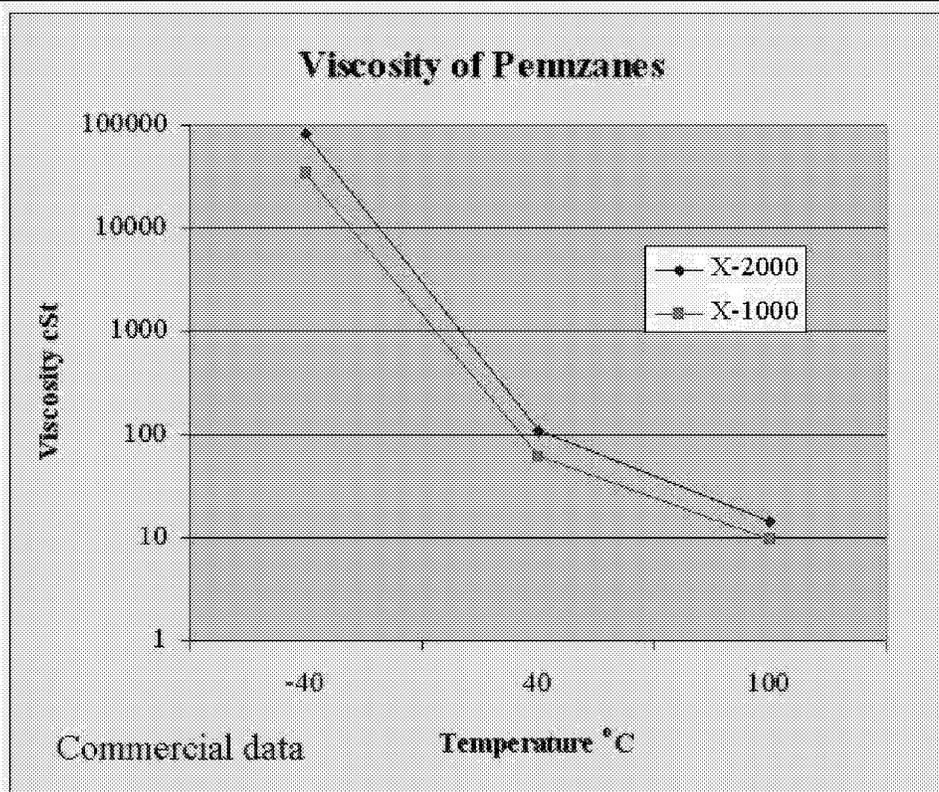
## Multiply Alkylated Cyclopentane (Pennzane)



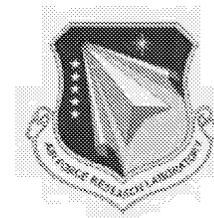
- Pennzane 2000 & Pennzane 1000\*
  - Good viscosity index
  - Good low temperature (-45°C pour pt, 2000)
  - Additive receptivity, but low solubility
  - Low volatility

\*Awaiting EPA approval

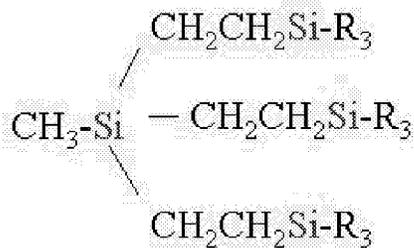
Pennzane is being used more and more in spacecraft and has many advantages over mineral oils or perfluoropolyalkylether oils.



## Silahydrocarbons



### Silahydrocarbon Structure

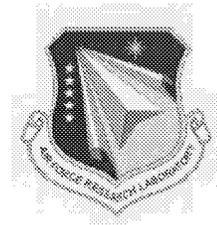


Kinematic Viscosity @ -40°C = 34,9104 cSt for R=n-C<sub>10</sub>H<sub>21</sub>

Kinematic Viscosity @ -40°C = 14,870 cSt for R=n-C<sub>6</sub>H<sub>13</sub>



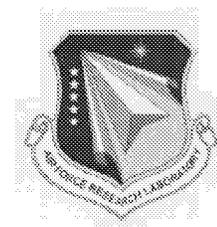
## Silahydrocarbons



- **Advantages -**
  - Excellent VI
  - Unimolecular - constant viscosity with evaporation
  - Low volatility
  - Low traction
  - Hydrocarbon chemistry - additive receptive, but low solubility
  - Tailor-able molecular weight



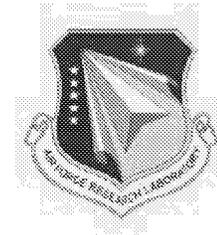
## Silahydrocarbons



- **Disadvantages -**
  - Not commercially available, but industry interest (Nye Lubricants)
  - Little vacuum bearing data
  - No history in spacecraft



# Silahydrocarbons



- Excellent viscosity index

Pennzane

139

Polyalphaolefin

145

Silahydrocarbon

170

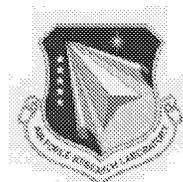
Linear PFPAE, Z-15

320

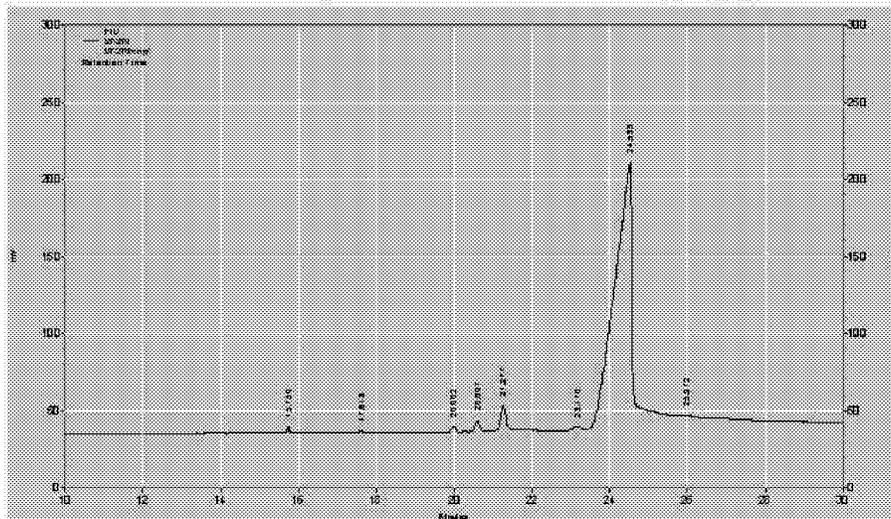
Viscosity index is an indication of the fluid's liquid temperature range.  
The higher the number the larger the temperature range.



# Silahydrocarbons



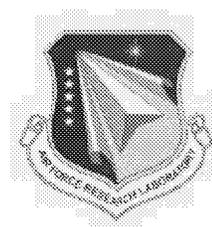
- Unimolecular - Supercritical fluid chromatography



Shows a super critical fluid chromatogram of a silahydrocarbon fluid.  
It is essentially unimolecular.



# Silhydrocarbons

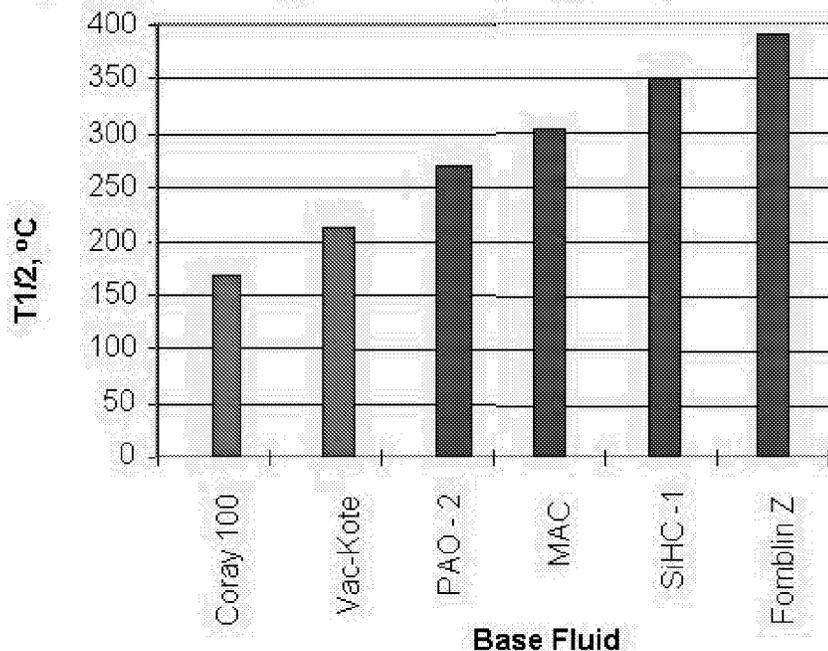


- Low Volatility - using vacuum TGA (thermogravimetric analysis)

Sample heated at a constant rate under 0.25 torr vacuum, to suppress thermal decomposition.

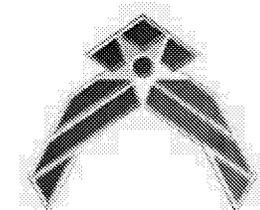
$T_{1/2}$  = temperature half of the oil has evaporated.

**Volatility of Candidate Space Lube Base Oils**  
[Vacuum Thermogravimetric Analysis (VTGA) Pressure = 0.25 Torr]



Shows  $T_{1/2}$ , as described above, of several space lubricants.

**Silhydrocarbons**




• Tailor-able properties

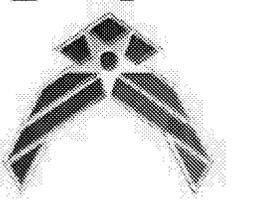
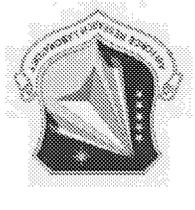
Carbon number

↓

Viscosity

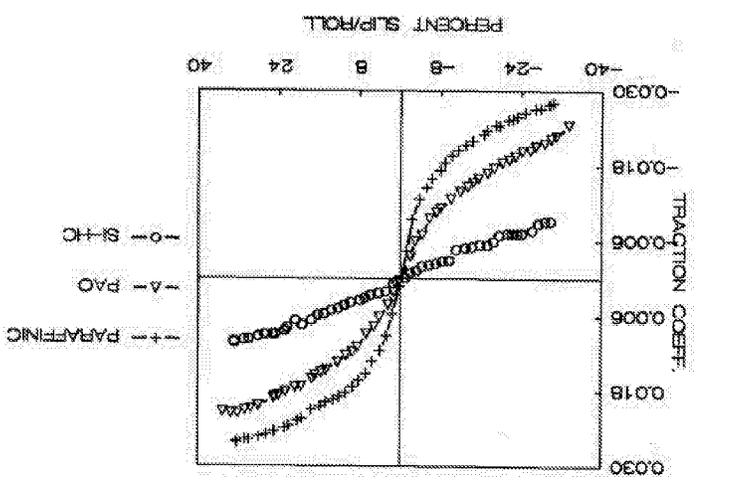
Algorithms can predict molecule to synthesize.

**Silhydrocarbons**

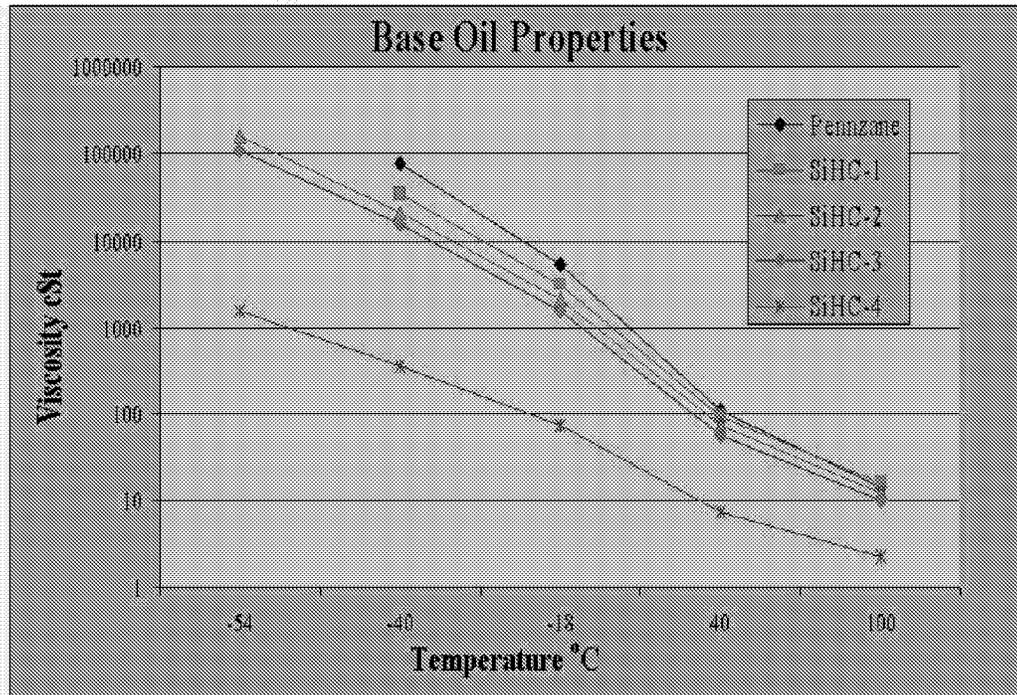
• Low Traction

TRACTION DATA FOR BASE OILS  
25°C, 0.33 MPa, 480 MPa



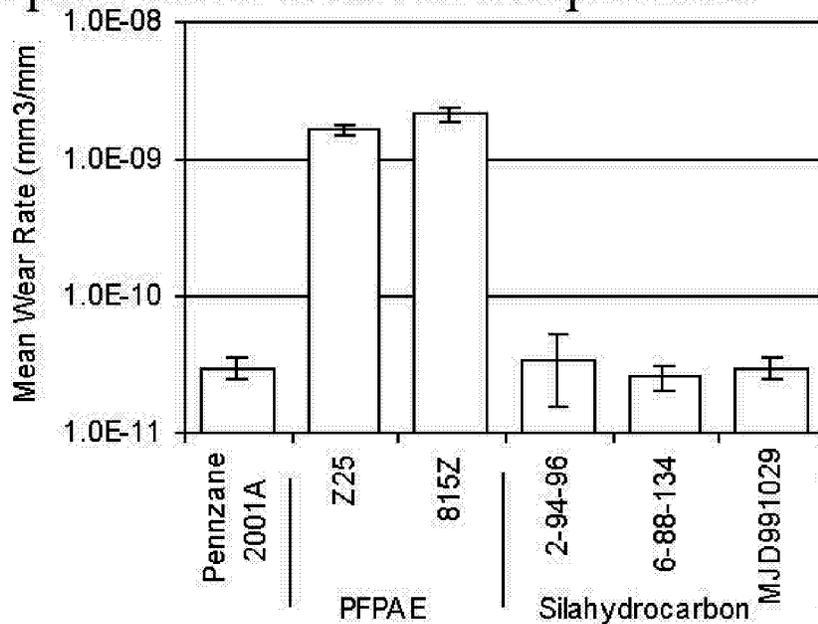
Shows a twin disk traction (torque) profile for three space lubricants.

# Silahydrocarbon & Pennzane



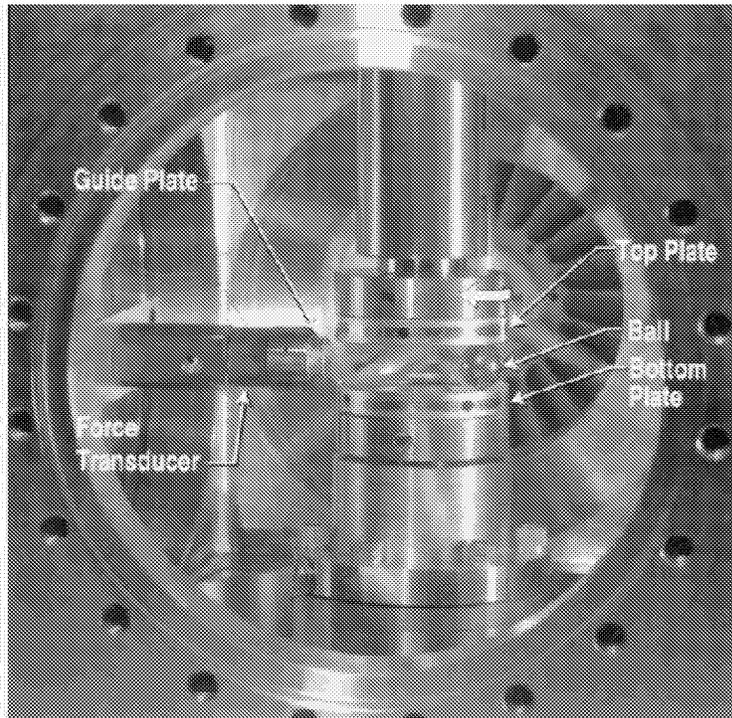
Shows viscosity temperature properties for silahydrocarbon and Pennzane lubricants.

## NASA vacuum 4-ball results of space lubes at room temperature

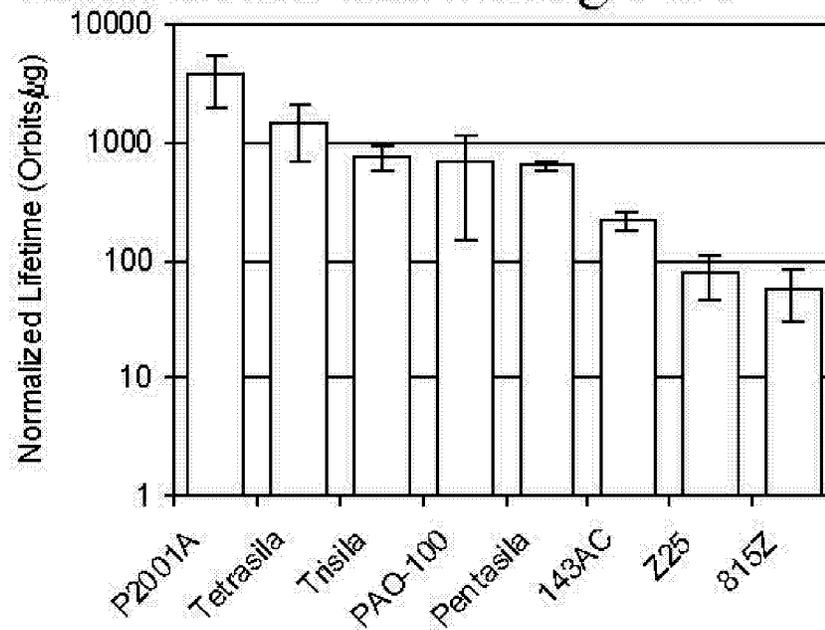


Shows wear rates for different space lubricants in vacuum 4-ball testers.

## NASA Glenn Spin Orbit Tribometer (SOT)

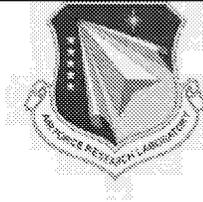


## Relative lifetime at a mean Hertzian stress of 1.5 GPA using SOT

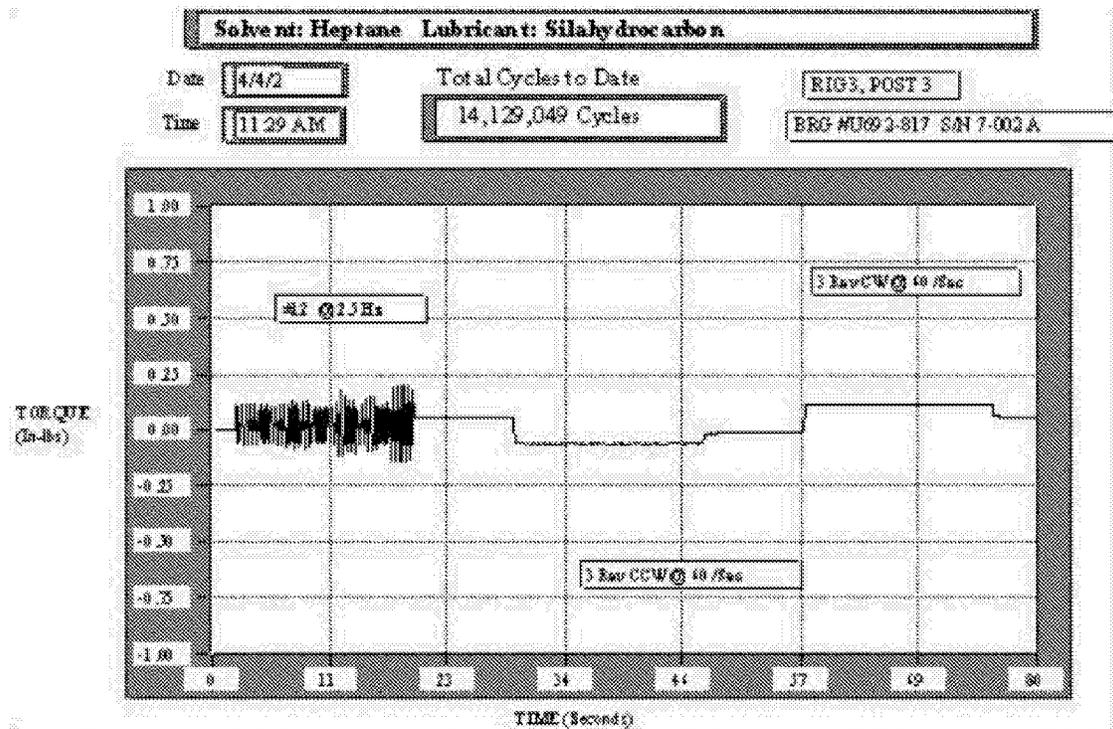


Shows results of Spin Orbit Tribometer tester at NASA Glenn for various space lubricants.

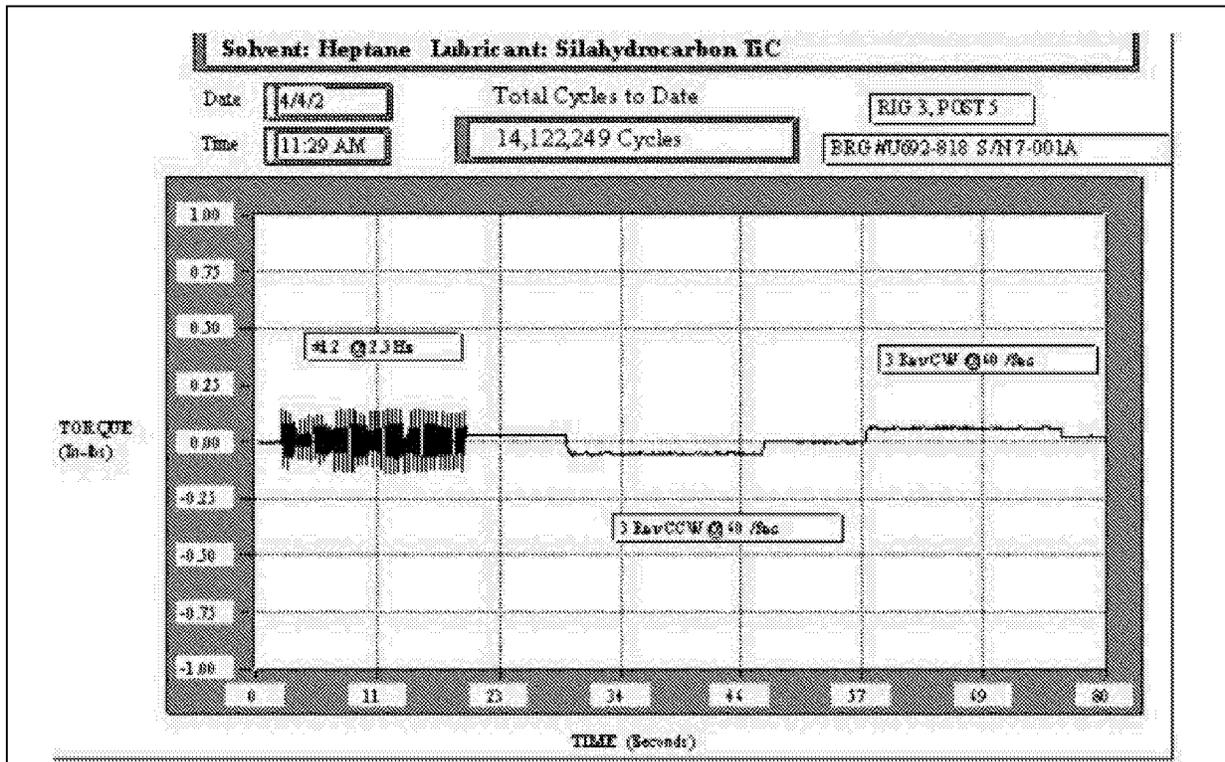
# Lockheed Scanner Instrument Bearing Life Test



- Fluid: SiHC (-40°C visc 14,870 cSt) with antiwear and antioxidant additives
- Bearings: Angular contact duplex, 440C races, PTFE toroid separators
  - 2 pairs -TiC coated balls, 1 pair - steel balls
- Conditions: Gimbaling  $\pm 12$  deg, 2.5 Hz,  $10^{-6}$  torr
- Test started 12/01, 14M cycles as of 4/4/02, smooth torque performance to date



Torque readout of tester explained above showing smooth running of silahydrocarbon oil.



Torque readout of tester explained above showing smooth running of silahydrocarbon oil.

## High performance durable coating,

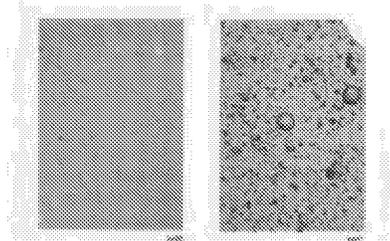
### UES SBIR contract

• Advance processing (FA-TiCN) yields smooth coating

- eliminates post-processing of bearings

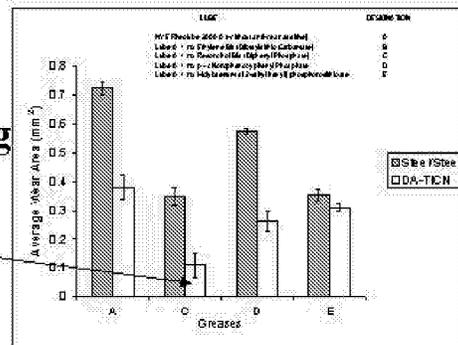
- reduces wear >50%

- Synergy between advanced lubricants and FA-TiCN coating



Filtered Arc Direct Arc

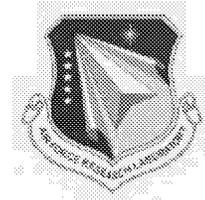
80% Lower Wear



Favorable results from hard coatings on steel surfaces.



## Summary



- Lubricant Materials are being developed/  
improved for low temperature operation
  - Liquids/Greases
  - Durable coatings
- Think out of the box  
for a new look!



### **Using Condensed Gasses and Novel Liquids for Lubrication on the Martian Surface**

Wilfredo Morales of the NASA Glenn Mechanical Components Branch discussed using condensed gasses as lubricants or working fluids for Martian exploration.

The future use of various land vehicles on the Martian surface is inevitable. These vehicles must be designed to function under the extreme conditions of the Martian climate. One critical design challenge is the lubrication system.

Lubricating oils, as we use them on Earth, will be useless on Mars unless extensive heating systems are employed to ensure flow. But the thought occurs, many common substances that are gases on Earth will be liquids on Mars. In particular, carbon dioxide will be a liquid in the cold Martian temperature with a moderate increase in pressure. This property of carbon dioxide along with its ability to dissolve a number of substances may allow the design of simple, reliable lubricating systems.

# **USING COMPRESSED GASES AND NOVEL LIQUIDS FOR LUBRICATION ON THE MARTIAN SURFACE**

**WILFREDO MORALES  
MECHANICAL COMPONENTS BRANCH  
GLENN RESEARCH CENTER**

## **THE MARTIAN CLIMATE**

- **Average temperature about  $-60\text{ }^{\circ}\text{C}$**
- **Summer highs about  $+20\text{ }^{\circ}\text{C}$**
- **Polar nights about  $-120\text{ }^{\circ}\text{C}$**
- **Principal atmospheric constituent  $\text{CO}_2$**
- **Average atmospheric pressure 8 millbars**

## **SOJOURNER ROVER**

- **Afternoon of July 30<sup>th</sup>, temperature reached  $-13\text{ }^{\circ}\text{C}$**
- **At night temperature dropped to  $-73\text{ }^{\circ}\text{C}$**
- **Sojourner designed for  $-100\text{ }^{\circ}\text{C}$**
- **Batteries and electronics heated by radioisotope units**
- **Wheel drives used ball bearings consisting of plastic balls, aluminum races and no lubrication**
- **Spent 3 months traveling over Mars, 12 times longer than originally designed.**

## **The Martian Surface**

- **Did running water cause the erosion features (channels, gullies and valleys) on the Martian surface?**
- **Kenneth Tanaka and co-workers have provided evidence that liquid  $\text{CO}_2$  was responsible for Martian erosion.**

## Liquids of Interest for Lubrication Studies

- **Isopropanol: liquid down to  $-85\text{ }^{\circ}\text{C}$ . Vapor pressure 40 mbars at  $20\text{ }^{\circ}\text{C}$**
- **2-Butoxyethyl Acetate: liquid down to  $-64\text{ }^{\circ}\text{C}$ . Vapor pressure 0.2 mbars  $20\text{ }^{\circ}\text{C}$**
- **Fluoro-compound: liquid down to  $-70\text{ }^{\circ}\text{C}$ . Vapor pressure 2.9 mbars at  $25\text{ }^{\circ}\text{C}$**

## CO<sub>2</sub> GELLATION

- **Yale research team succeeded turning supercritical CO<sub>2</sub> into gel form. Discovered a molecule that gelled supercritical CO<sub>2</sub>.**
- **This gellation process increased the viscosity of CO<sub>2</sub> ten-fold.**
- **New research under way to extend gellation to gaseous and liquid CO<sub>2</sub>**
- **Thickener molecules consisting of CO<sub>2</sub>-philic functionalities including siloxanes, fluoroethers, and fluoro-acrylates.**

## **Passive Magnetic Bearing Development**

Mark Siebert, NASA Glenn Mechanical Components Branch discussed magnetic bearings for use on flywheel energy storage systems that are being considered as efficient energy storage devices for use on unmanned, low earth orbit satellites. These systems are expected to provide five to ten times improvement in specific energy storage capacity with longer life than current battery systems.

Low-loss magnetic bearings will be needed to support the flywheel rotor. For smaller satellites, we are investigating a simple system that uses only passive magnets for radial bearing support and jewel bearings for axial support.

This presentation describes a study on a 100 percent passive magnetic bearing flywheel rig with no active control components. The objective was to determine whether the bearing system has sufficient stiffness and damping built in to allow performance over the required speed range.

# **PASSIVE MAGNETIC BEARING DEVELOPMENT**

**Mark Siebert**

University of Toledo

NASA Glenn Mechanical Components

Branch

May 14, 2002

## INTRODUCTION

- Active magnetic bearings are used by industry for rotor levitation
- Active magnetic bearings are also being considered for energy storage flywheels for space
- Active magnetic bearings requires complicated control hardware, such as digital signal processors, amplifiers, digital-to-analog converters, analog-to-digital converters, and software
- The control current for active magnetic bearings is proportional to the square of the rotor-stator gap
- Passive magnetic bearings do not require this control hardware

## INTRODUCTION (continued)

- Passive magnetic bearings have the disadvantage of lower stiffness and lower damping than similar size active magnetic bearings.
- Passive magnetic bearing systems must have sufficient stiffness and damping built in to allow them to perform over their entire operating range.
- Few studies have been performed on stiffness and damping of passive magnetic bearings using permanent magnets

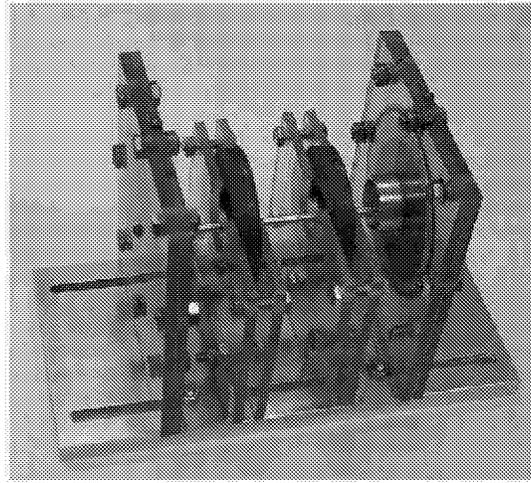
## OBJECTIVES

- Determine percent critical damping of system
- Determine stiffness of magnetic bearings
- Compare analytical stiffness and experimental stiffness results

## BACKGROUND

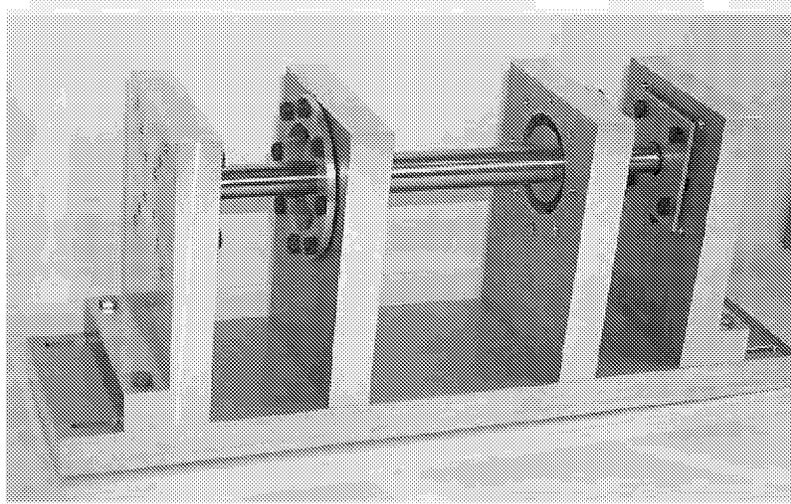
- Passive magnetic bearings can be constructed using:
  - permanent magnets
  - electrodynamic effects
  - superconductors
  - diamagnetic materials
  - ferrofluids
- Earnshaw's theorem says that at least one axis must be unstable in three dimensional problems if using only static ferromagnetic fields
- Current design is based on two earlier passive magnetic bearings built at Glenn Research Center

## FERROFLUID-STABILIZED BEARING



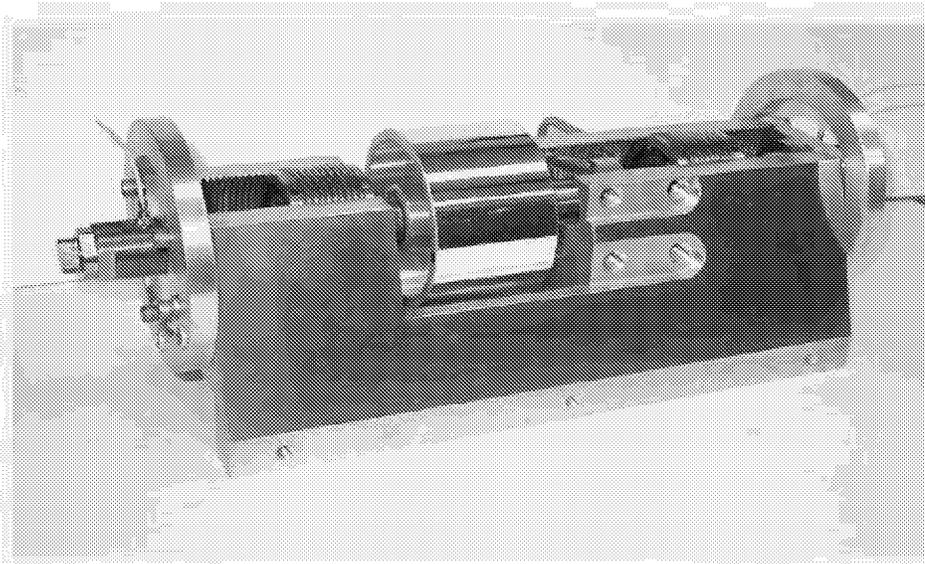
The rotor is suspended radially by two pairs of axially magnetized permanent magnets and axially by disk-shaped magnets in a ferrofluid-filled cavity.

## PERMANENT MAGNETIC BEARING WITH AXIAL JEWEL BEARINGS



The rotor is suspended radially by two pairs of axially magnetized permanent magnets and axially by jewel bearings on both ends of the rotor.

## REDESIGNED PERMANENT MAGNETIC BEARING



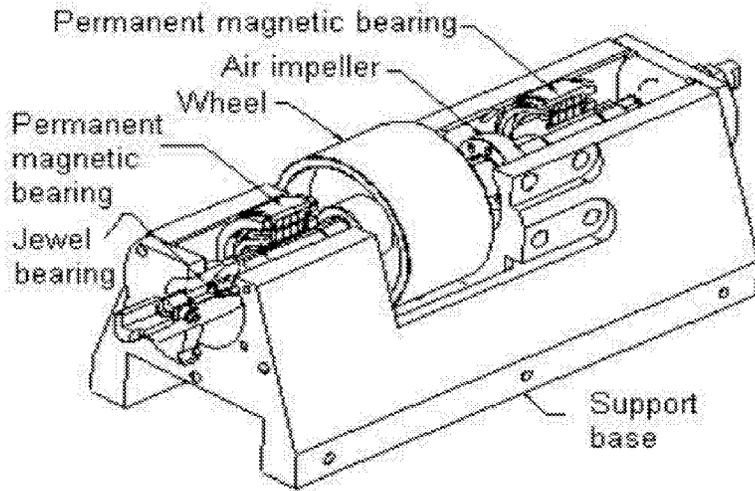
This rig is the result of improvements in the two designs shown above.

## REDESIGNED PERMANENT MAGNETIC BEARING

### IMPROVEMENTS FROM TWO PREVIOUS BEARINGS

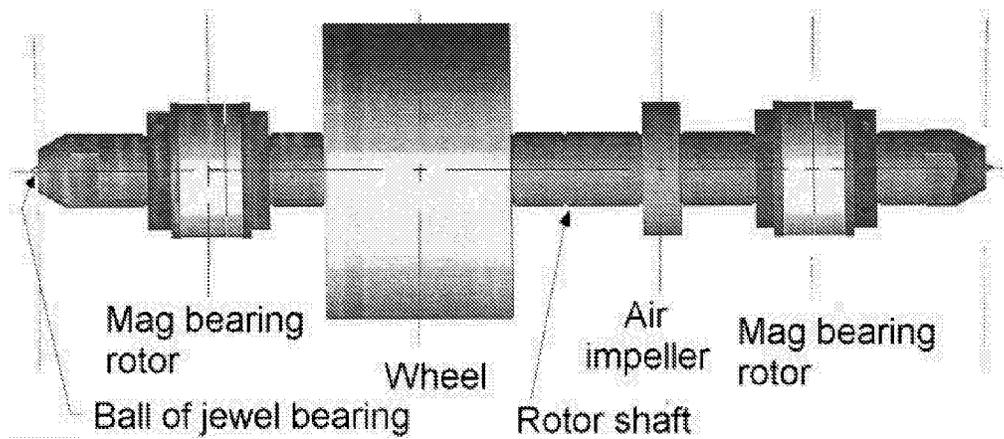
- Load cells to measure axial load
- Air impeller to drive rotor
- Greater stiffness of magnetic bearings to support a heavier rotor
- Threaded stator magnets to adjust axial force

## PERMANENT MAGNETIC BEARING

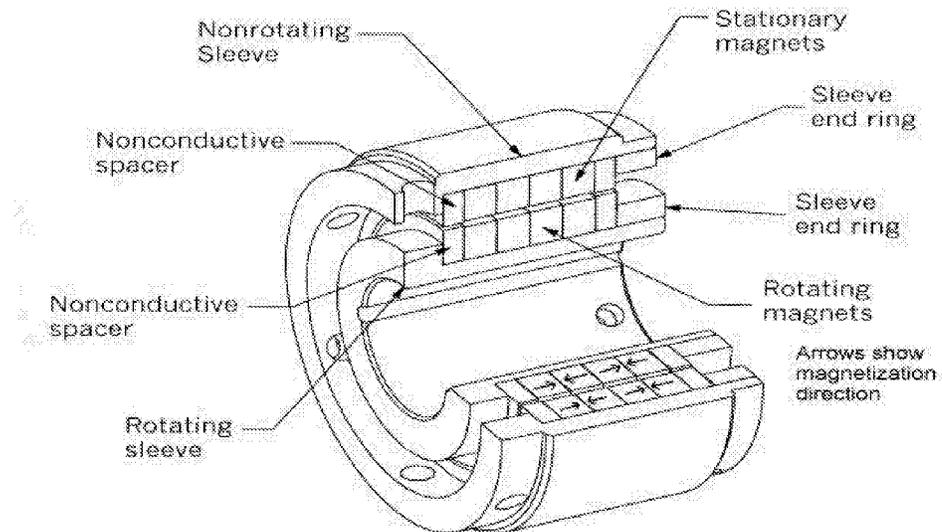


## ROTOR

rotor mass=2.26 kg  
rotor length=12.6 inch



## SECTIONED VIEW OF PERMANENT MAGNETIC BEARING

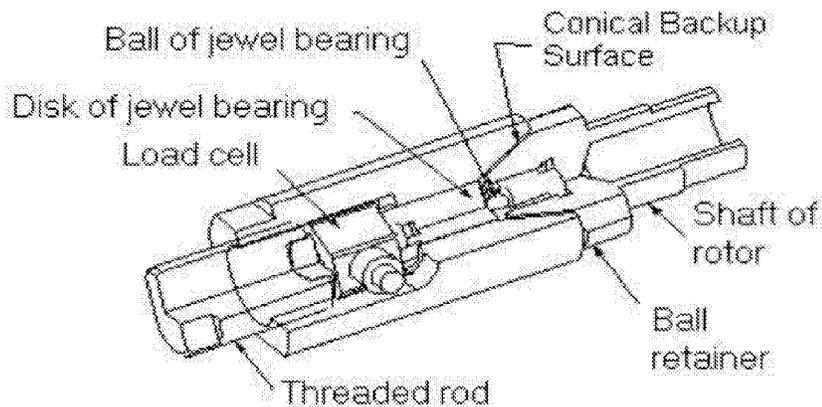


The magnets are stacked with like poles adjacent to each other.

### PERMANENT MAGNETIC BEARING

- Neodymium-Iron-Boron magnets used in bearing
- Magnets have an energy (BH) product of 35 MGOe (MegaGauss-Oersted)
- Bearings operate in repulsion mode
- Four laminations of magnets on rotor and stator
- Magnets stacked with like poles adjacent
- Rotor and stator magnets have a nominal 1.27 mm (0.05inch) gap

## JEWEL BEARING ASSEMBLY



The ball of the jewel bearing is a 3.175 mm (0.125 inch) silicon nitride ball.  
The disk of the jewel bearing is 440C stainless steel.

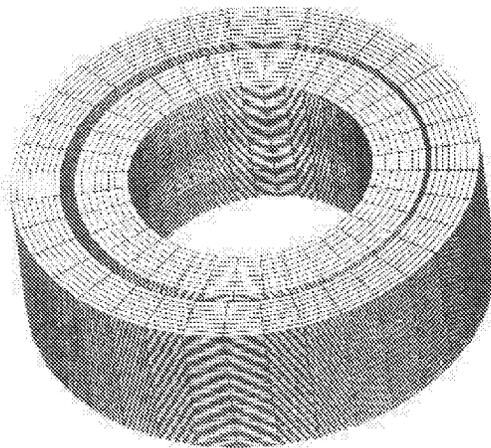
## JEWEL BEARING

- Jewel bearings on both ends of rotor
- Jewel bearing consists of silicon nitride ball on 440C stainless steel disk
- Retainer holds ball in center of rotor and 1.27mm (.050inch) of ball extends beyond retainer surface
- Piezoelectric load cell to measure axial load on both ends of rotor behind disk of jewel bearing

## RADIAL STIFFNESS BY FINITE ELEMENT METHOD

- 77760 node brick elements in finite element model
- Magnetostatic solver used to solve for distribution of magnetic field
- Maxwell stress tensor integrated over surface of inner ring magnets
- Finite element method stiffness was found to be  $1.87 \times 10^5$  N/m ( $1.07 \times 10^3$  lb<sub>f</sub>/in)

## FINITE ELEMENT MODEL OF RING MAGNETS OF MAGNETIC BEARING

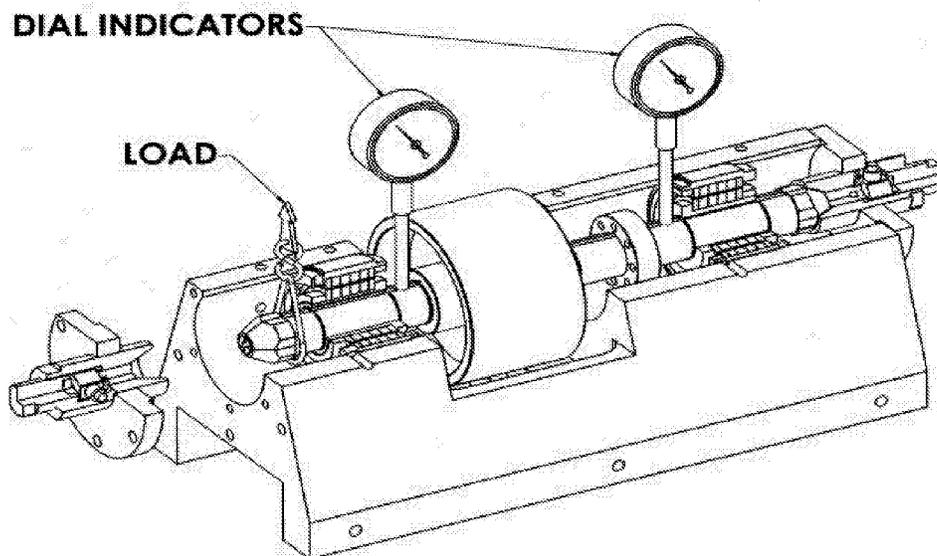


Schematic of finite elements model used to analytically predict stiffness of magnetic bearing.

## PROCEDURE FOR MEASURING RADIAL STIFFNESS

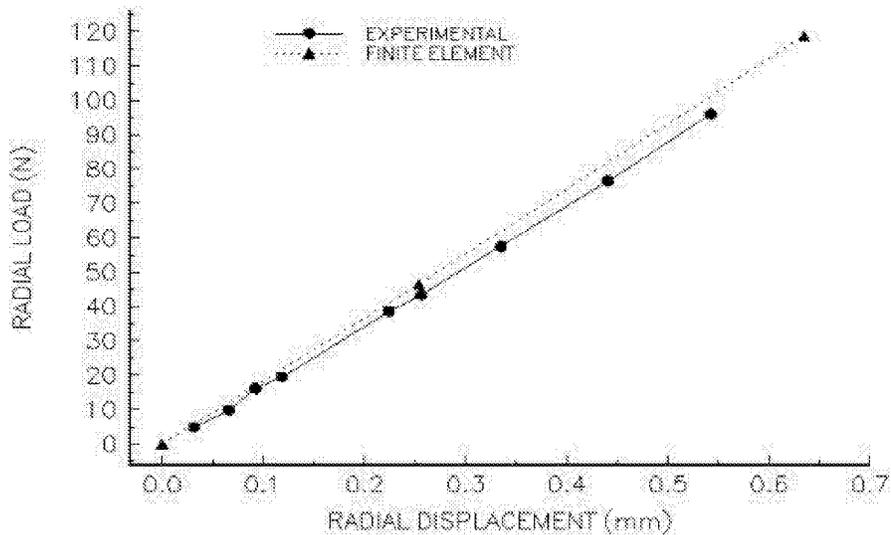
- Rotor was loaded against one jewel bearing
- Disk of unloaded jewel bearing was removed
- Radial stiffness was determined by loading a series of weights on the shaft near the free end and measuring the displacement
- Experimental radial stiffness was found to be  $1.78 \times 10^5$  N/m ( $1.02 \times 10^3$  lb<sub>f</sub>/in)

## RADIAL STIFFNESS MEASUREMENT



Experimental measurement of magnetic bearing radial stiffness.

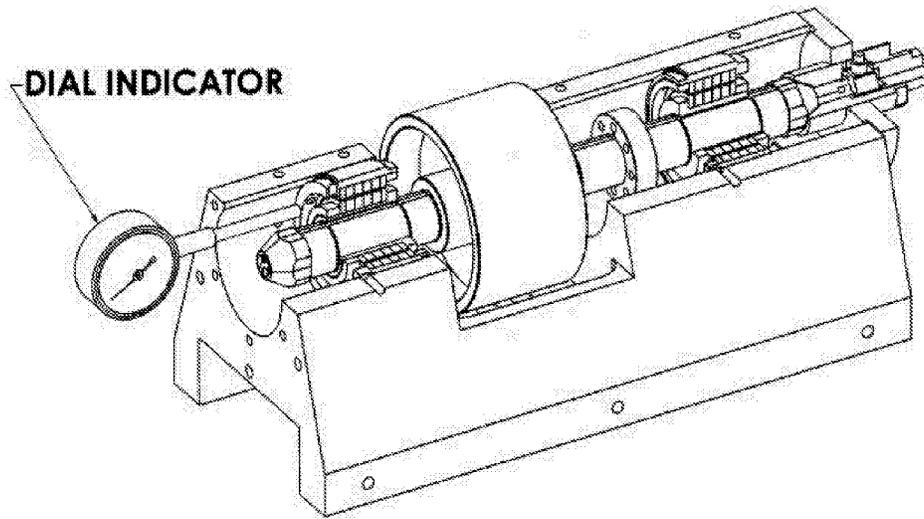
## RADIAL LOAD VERSUS DISPLACEMENT FOR ONE MAGNETIC BEARING



## PROCEDURE FOR MEASURING AXIAL STIFFNESS

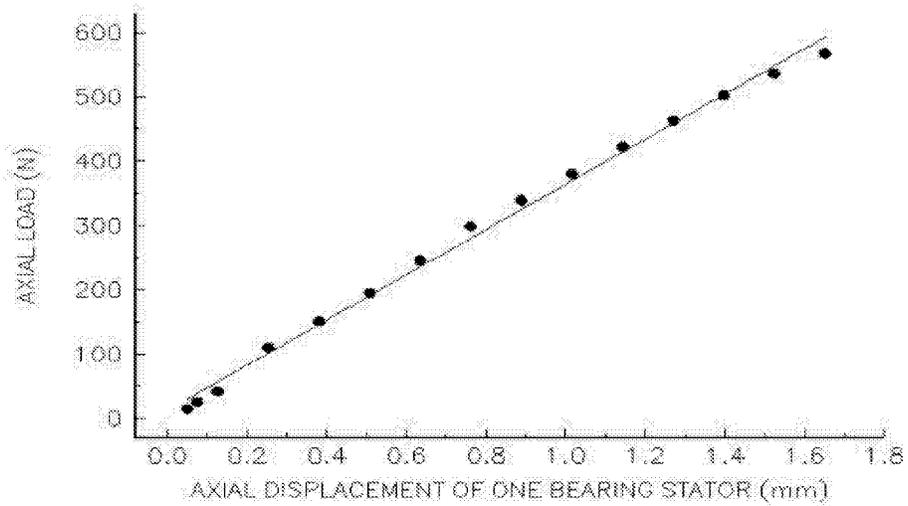
- Rotor was loaded against one jewel bearing
- One magnetic bearing stator was rotated while measuring the axial load against the loaded jewel bearing with piezoelectric load cell
- The bearing stator was incrementally rotated to produce a series of axial loads
- Experimentally measured axial stiffness was found to be  $3.52 \times 10^5$  N/m ( $2.01 \times 10^3$  lb<sub>f</sub>/in)

## AXIAL STIFFNESS MEASUREMENT



Experimental measurement of magnetic bearing axial stiffness.

## AXIAL LOAD AS A FUNCTION OF DISPLACEMENT



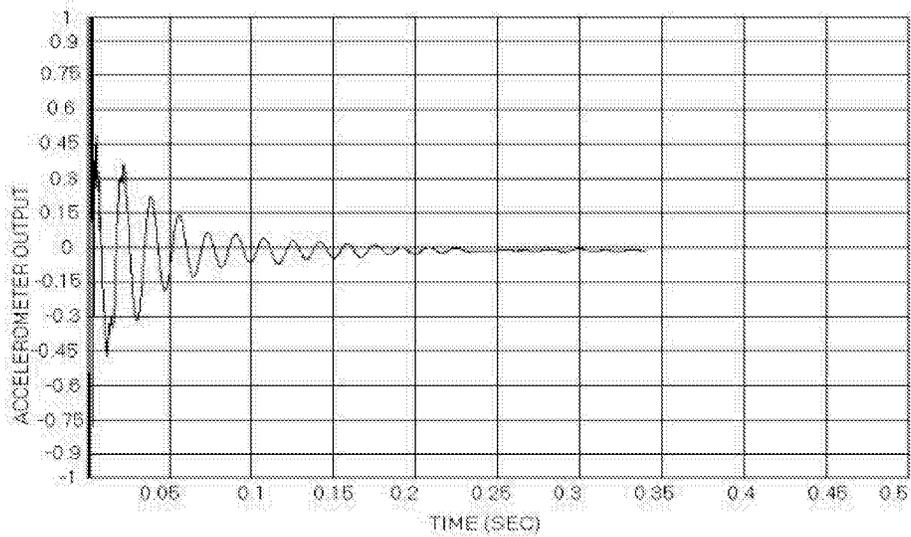
## IMPACT TEST PROCEDURE AND RESULTS

- Rotor was loaded against one jewel bearing
- The disk of the non-contacting jewel bearing was removed to allow the rotor to vibrate about the loaded jewel bearing end
- A frequency analyzer was used to record the time history of rotor after it was struck with the instrumented hammer
- From the time history of the rotor, the frequency response was determined
- From the frequency response, the first natural frequency was found to be 55.6 Hz

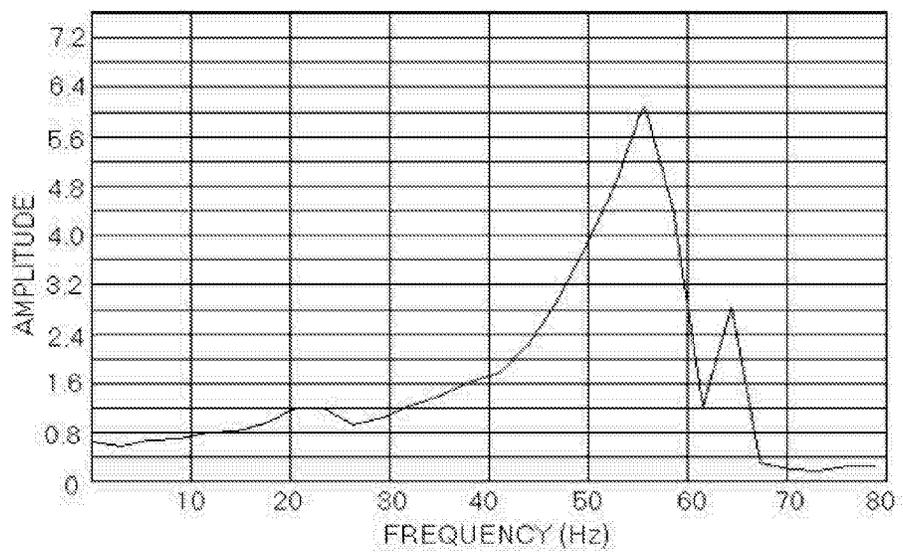
## DAMPING

- The log decrement is a measure of the damping factor and gives a convenient method to measure the damping of a system
- The damping coefficient was calculated by two methods: (1) log decrement and (2) half-power bandwidth

## TIME HISTORY OF ROTOR FROM IMPACT TEST



## FREQUENCY RESPONSE OF ROTOR



## DAMPING RESULTS

- The damping coefficient calculated by using the log decrement method was 6.5 percent
- The damping coefficient calculated by using the half-power bandwidth method was 6.9 percent
- The two values are in good agreement

## SPIN TESTING

- 120 psig air line connected to air impeller
- Rotational speed measured with timing light
- Ran through first critical speed to 5500 rpm
- 65 percent more than first critical speed

## CONCLUSIONS

- A permanent magnetic bearing was designed, built, and successfully operated to 5500 rpm, 65 percent above first critical
- First critical is 3336 rpm from first peak of frequency response
- Radial stiffness of one magnetic bearing is within 5 percent of finite element prediction, so FEM can be used to design the magnetic bearings
- Radial damping coefficient of first fundamental is 6.5 percent
- Experimentally measured axial stiffness is twice radial stiffness within 1 percent--a consequence of Earnshaw's theorem

### **Eddy Current Damper for Cryogenic Applications**

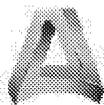
Scott Starin and Fred Crosno of CDA Intercorp discussed the advantages of the use of eddy current dampers. Eddy current dampers offer reliable, repeatable damping characteristics over a wide temperature range. The test results proved the low static friction eddy current dampers may be used as a direct replacement for fluid dampers (form, fit, and function) with much higher reliability.

# Eddy Current Damper for Cryogenic Applications

Presented at Space Mechanisms Technology  
Workshop

May 14<sup>th</sup>, 2002

NASA, Glenn Research Center



by: Scott Starin, Fred Crosno  
CDA InterCorp  
Deerfield, FL

## Overview

- Need for Cryogenic Energy Absorption
- Eddy Current Damper Theory of Operation
  - High Speed Damper Characteristics
  - Gearbox Characteristics
  - What is Needed for Cryogenic Operation
- Operating over Temperature
  - Theoretical Analysis
  - Empirical Results

## The Need for Cryogenic Energy Absorption

- Fluid Damper Limitations
- Desire to Eliminate Temperature Regulation for Passive Deployables
- Out-gassing in Critical Applications
- Extreme Thermal Applications
  - NGST
  - MESSENGER

## High Speed Damper Characteristics

- Determine:
  - Damping Rate of High Speed Damper (slope of line)
  - Temperature Coefficient
  - Mechanical Static Friction
  - Magnetic Coulomb Friction
  - Lubrication Effects

■ Refer to "*Eddy Current Damper Simulation and Modeling*" presented at 9<sup>th</sup> ESMATS, Liege 2001

## High Speed Damper (HSD) Characteristics

- Damping Rate of HSD =  $4.6 \text{ E-04 N}^*\text{m}^*\text{s}/\text{rad}$
- Mechanical Static Friction of HSD = 0.2 mNm
- Magnetic Coulomb Friction of HSD = 1.0 mNm
- Temperature Coefficient of Damping =  $-0.4\% / \text{K}$
- Lubrication: Solid Film – Vacuum Stable
  - -188 C to +500 C Operating Temperature Range

## Gearbox Characteristics

- As reaction torque of ECD increases with speed, so does the reaction torque contribution from the Gearbox.
- Determine:
  - Damping Rate of Gearbox (slope of line)
  - Temperature Coefficient
  - Coulomb Friction
  - Lubrication Effects

# Gearbox Characteristics

## ■ Data:

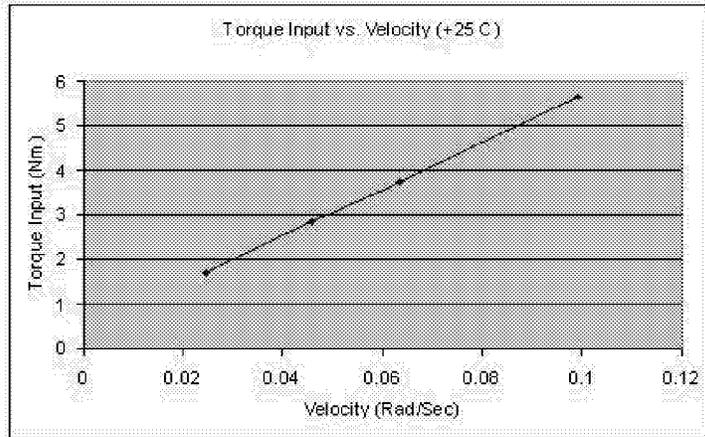
- About 25% of Damping of High Speed Damper
- Temperature Coefficient of Damping =  $-0.1\% / K$
- Coulomb Friction =  $0.2 \text{ mNm}$  reflected to high speed damper
- Gear Ratio = 305:1 for this example
- Lube effects
  - Vacuum Stable
  - Temperature Invariant

## Composite Assembly Characteristics (for this example)

- Dynamic Damping Rate of ECD @  $3.5 \text{ Nm}$  :  $61 \text{ N}^*\text{m}^*\text{s}/\text{rad}$
- Mechanical Static Friction of ECD :  $0.055 \text{ Nm}$
- Magnetic Coulomb Friction of ECD :  $0.34 \text{ Nm}$
- Total Coulomb Friction ( $F_{\omega \rightarrow 0}$ ) :  $0.395 \text{ Nm}$
- Temperature Coefficient of Damping :  $-0.5\% / K$
- Mass :  $275 \text{ grams}$  ( $<9.75 \text{ Oz}$ )

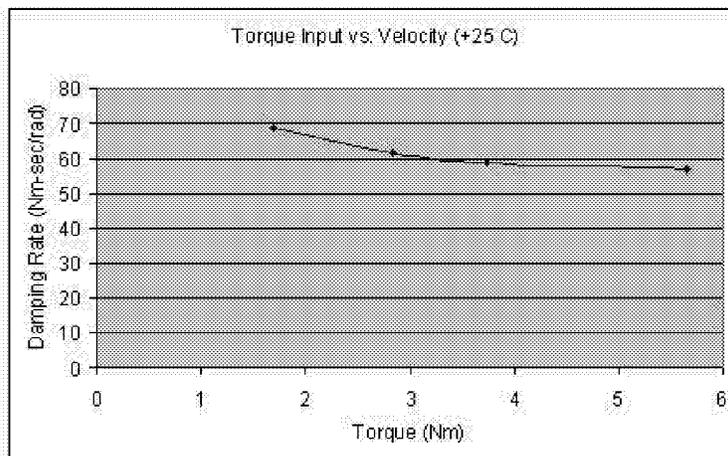
# Composite Assembly Characteristics

- Damping Rate at Low Speed Input Shaft = slope of T vs  $\omega$  Curve
- Coulomb Friction at Low Speed Input Shaft = Y intercept



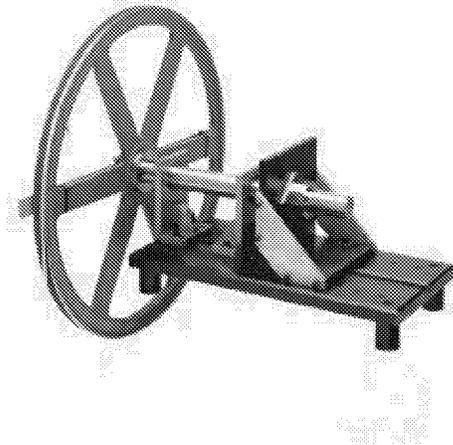
# Composite Assembly Characteristics

- Dynamic Damping Characteristic – Non-linear due to Magnetic Coulomb Offset



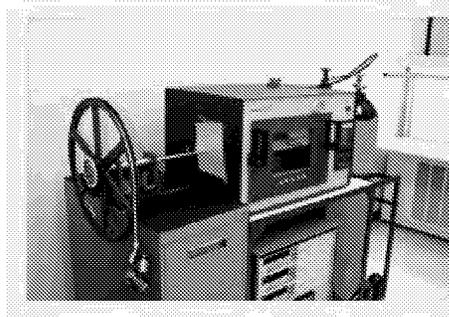
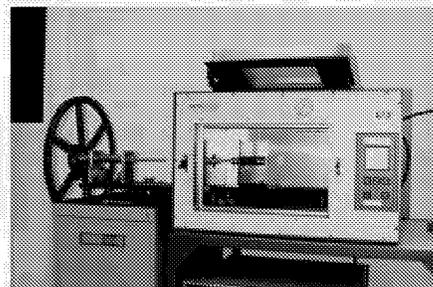
## Testing an ECD Assembly

- Apply Pure Torque
- High Torsional / Radial Stiffness
- Tight alignment tolerances (axial, perpendicular etc...)
- Easily accommodate different torque values

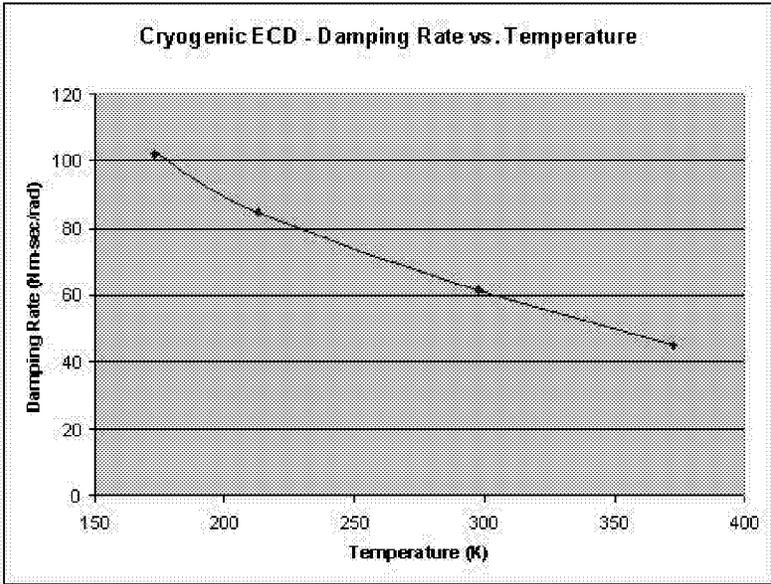


## Conducting The Test

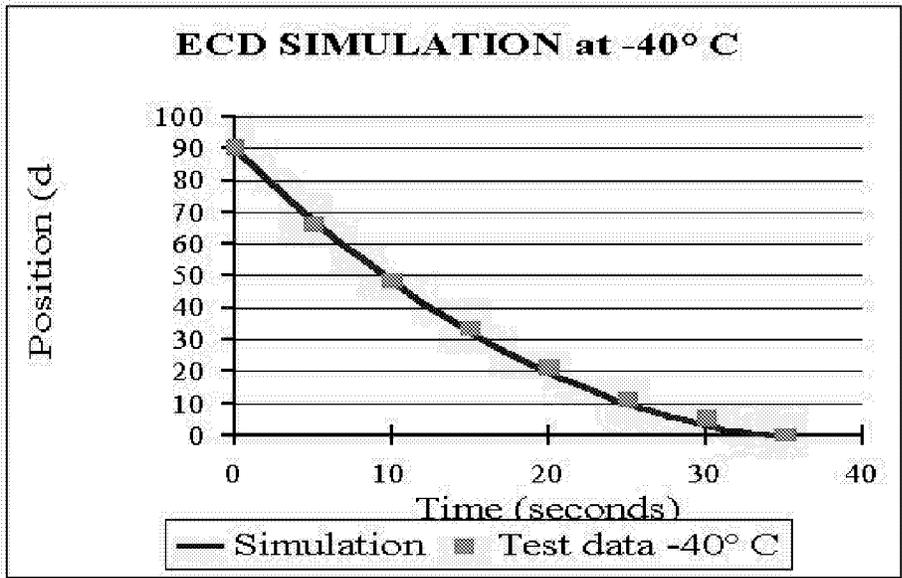
- Mass on Flywheel
- Record Angular Displacement vs. Time
- Tested in temperature chamber from  $-100^{\circ}\text{C}$  to  $+100^{\circ}\text{C}$



# Test Results



# Test Results vs. Simulation (for ESMATS Paper)



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